FINAL AS FILED

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public. ► Information about Form 990 and its instructions is at www irs gov/form990 tax vear beginning JUL 1, 2013 and ending JUN 30,

A F	or the	2013 calendar year, or tax year beginning $$	<u>J</u> ŬN 30, 2014	
	Check if pplicable:	C Name of organization THE ENGLISH-SPEAKING UNION OF THE UNITED	D Employer identifi	cation number
Ļ	_change Name	STATES - GROUP RETURN		
	change	Doing Business As		037147
	Initial return Termin- ated	144 BASI SJIN SIKEEI)879-6800
	Amende return	City or town, state or province, country, and ZIP or foreign postal code	G Gross receipts \$	2,236,196.
	Applica- tion	I NEW TORK, NI TOUTO	H(a) Is this a group re	eturn STMT 1
	pending	F Name and address of principal officer: ALICE BOYNE SAME AS C ABOVE	for subordinates	Yes No
	-2V-0V0r			list. (see instructions)
'	Moheite	WWW.ESUUS.ORG	,	n number > 1899
				State of legal domicile:
		Summary	car or formation.	M Otato of logal dofficile.
_		Briefly describe the organization's mission or most significant activities: TO PROMO	TE SCHOLARSHI	P AND THE
Activities & Governance	' 2	ADVANCEMENT OF KNOWLEDGE THROUGH THE EFFECTI	VE USE OF ENG	LISH.
nar	_	Check this box if the organization discontinued its operations or disposed of r		
Ver		·	1	430
ၓ		lumber of voting members of the governing body (Part VI, line 1a) lumber of independent voting members of the governing body (Part VI, line 1b)		430
ళ		otal number of individuals employed in calendar year 2013 (Part V, line 1a)		5
ij				1150
ξį		otal number of volunteers (estimate if necessary) otal unrelated business revenue from Part VIII, column (C), line 12		0.
Ă		let unrelated business taxable income from Form 990-T, line 34		0.
_	D 1	det utilietateu busiliess taxable ilicottie ilotti ottil 990-1, ilile 04	Prior Year	Current Year
	8 C	Contributions and grants (Part VIII, line 1h)	791,881.	818,575.
Jue	I	(5)	625,394.	612,164.
Revenue	l	Program service revenue (Part VIII, line 2g)	219,962.	340,581.
æ		ovestment income (Part VIII, column (A), lines 3, 4, and 7d) Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	76,985.	63,009.
	l		1,714,222.	
		otal revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) Grants and similar amounts paid (Part IX, column (A), lines 1-3)	332,062.	356,651.
	I	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
"	I	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	62,881.	61,461.
Expenses		Professional fundraising fees (Part IX, column (A), line 11e)	02,001.	0.
en		otal fundraising expenses (Part IX, column (D), line 25)	0.	<u> </u>
$\overline{\mathbf{x}}$		Ottal fulfulaising expenses (Part IX, Column (b), line 23) Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	1,091,901.	1,076,472.
		otal expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,486,844.	
		Revenue less expenses. Subtract line 18 from line 12	227,378.	
es		levertue less expenses. Oubtract line 10 front line 12	Beginning of Current Year	End of Year
Net Assets or Fund Balances	20 T	otal assets (Part X, line 16)	5,795,444.	6,762,644.
Ass	21 T	otal liabilities (Part X, line 26)	62,233.	65,553.
Net	22 N	let assets or fund balances. Subtract line 21 from line 20	5,733,211.	6,697,091.
	art II	Signature Block	07.007222	0,00:,00=0
		ies of perjury, I declare that I have examined this return, including accompanying schedules and sta	tements, and to the best of m	v knowledge and belief, it is
	•	and complete. Declaration of preparer (other than officer) is based on all information of which prep	•	,,
	1	\		
Sig	n	Signature of officer	Date	
Her		CHRISTOPHER BROADWELL, EXECUTIVE DIRECTOR		
		Type or print name and title		
		Print/Type preparer's name Preparer's signature	Date Check	PTIN
Paid		GARRETT M. HIGGINS GARRETT M. HIGGINS	05/15/15 if self-employ	P00543209
		Firm's name O'CONNOR DAVIES, LLP	Firm's EIN	27-1728945
-		Firm's address 665 FIFTH AVENUE		
	1	NEW YORK, NY 10022	Phone no. (2	12)286-2600
May	the IR	S discuss this return with the preparer shown above? (see instructions)	11 110110 1101 (=	X Yes No
···a	II N	- and add total that the property district above total detections		100 110

Form	990 (2013) STATES - GROUP RETURN 23-7037147 Page 2
Par	t III Statement of Program Service Accomplishments
	Check if Schedule O contains a response or note to any line in this Part III
1	Briefly describe the organization's mission: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES (ESU US) IS A
	NON-PROFIT, NON-POLITICAL, EDUCATIONAL ORGANIZATION WHOSE MISSION IS TO PROMOTE SCHOLARSHIP AND THE ADVANCEMENT OF KNOWLEDGE THROUGH THE
	EFFECTIVE USE OF ENGLISH IN AN EXPANDING GLOBAL COMMUNITY. THE ESU
2	Did the organization undertake any significant program services during the year which were not listed on
2	the prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?
	If "Yes," describe these changes on Schedule O.
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
	revenue, if any, for each program service reported.
4a	(Code:) (Expenses \$ 132,515. including grants of \$) (Revenue \$)
	THE ENGLISH-SPEAKING UNION NATIONAL SHAKESPEARE COMPETITION IS A SCHOOL-BASED PROGRAM FOR TEACHERS DESIGNED TO DEVELOP SPEAKING SKILLS,
	CRITICAL THINKING AND AN APPRECIATION OF LITERATURE IN STUDENTS. IT IS
	THE ONLY NATIONAL SHAKESPEARE COMPETITION IN THE US AND THE ONLY SUCH
	PROGRAM EXCLUSIVELY FOR HIGH SCHOOL STUDENTS. STUDENTS READ, ANALYZE,
	PERFORM AND RECITE SHAKESPEAREAN MONOLOGUES AND SONNETS IN THREE
	QUALIFYING STAGES: AT THE SCHOOL, COMMUNITY AND NATIONAL LEVELS.
	SINCE ITS LAUNCH IN 1983 WITH 500 STUDENTS, THE COMPETITION HAS ENGAGED
	MORE THAN 275,000 YOUNG PEOPLE OF ALL BACKGROUNDS TO DISCOVER
	SHAKESPEARE'S UNIVERSAL THEMES AND TO COMMUNICATE THEIR UNDERSTANDING
	OF THEM. THE ESU NATIONAL SHAKESPEARE COMPETITION ENGAGED SOME 15,000 STUDENTS IN THE YEAR ENDING 6/30/14. VOLUNTEERS IN 58 ESU BRANCHES
4b	(Code:) (Expenses \$ 209,897. including grants of \$ 209,897.) (Revenue \$
	THE ENGLISH-SPEAKING UNION BRITISH UNIVERSITY SUMMER SCHOOL FELLOWSHIPS
	(BUSS) PROVIDE AMERICAN HIGH SCHOOL TEACHERS THE OPPORTUNITY TO
	CONTINUE THEIR EDUCATION AT PRESTIGIOUS CENTERS OF LEARNING IN THE
	UNITED KINGDOM: OXFORD UNIVERSITY, SHAKESPEARE'S GLOBE THEATER AND
	EDINBURGH UNIVERSITY. THROUGH NEARLY 60 YEARS, ESU BUSS SCHOLARS FROM
	ALL OVER THE US HAVE RETURNED TO THEIR CLASSROOMS AFTER INTENSIVE SUMMER STUDY INVIGORATED AND EQUIPPED TO SHARE THEIR NEWLY ACQUIRED
	TEACHING AND LEARNING STRATEGIES WITH MORE THAN 200,000 STUDENTS
	NATIONWIDE. THE BUSS PROGRAM IS ONE OF THE ESU'S MOST SUCCESSFUL
	PARTNERSHIPS BETWEEN THE BRANCHES AND THE NATIONAL HEADQUARTERS.
	ESTABLISHED IN 1961, IT HAS PROVIDED HUNDREDS OF EDUCATORS AN EXPANDING
	PROFESSIONAL ACADEMIC EXPERIENCE, AS PARTICIPATING ESU BRANCHES PROVIDE
4c	(Code:) (Expenses \$ 960,573. including grants of \$ 146,754.) (Revenue \$ 612,164.)
	ENGLISH-SPEAKING UNION BRANCH EVENTS OFTEN TAKE THE FORM OF EDUCATIONAL LECTURES, DEMONSTRATIONS OR PERFORMANCES AND INVOLVE ESU MEMBERS AND
	OTHERS IN LIFELONG LEARNING. THE EVENTS ALSO PROVIDE THE OPPORTUNITY
	FOR MEMBERS TO BECOME MORE INVOLVED IN THE ESU'S CHARITABLE PROGRAMS
	AND TO TAKE ON LEADERSHIP ROLES IN THE BRANCH. BRANCH EVENTS ARE OFTEN
	SHARED WITH OTHER ORGANIZATIONS AND INSTITUTIONS.
44	Other program services (Describe in Schedule O.)
- u	(Expenses \$ including grants of \$) (Revenue \$)

1,302,985. 4e Total program service expenses ▶

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Form 990 (2013) STATES - GRO
Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
•	during the tax year? If "Yes," complete Schedule C, Part II	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
-	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		х
h	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	Ha		
-	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		Х
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			37
	Schedule D, Parts XI and XII	12a		Х
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "You " and if the organization answered "No" to line 12a, then completing Schedule D. Parts VI and VII is entired.	404		Х
13	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	12b 13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	. a		
~	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		X
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			77
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines		v	
10	1c and 8a? If "Yes," complete Schedule G, Part II	18	X	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		х
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
_				

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Form 990 (2013) Page 4 Part IV Checklist of Required Schedules (continued) No Yes Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or X government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II 21 Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, Х column (A), line 2? If "Yes," complete Schedule I, Parts I and III 22 23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Х Schedule J 23 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No", go to line 25a Х 24a 24b **b** Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 24c 24d d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 25a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a X disqualified person during the year? If "Yes," complete Schedule L, Part I 25a b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Х Schedule L, Part I 25b 26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so, Х complete Schedule L, Part II 26 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member Х of any of these persons? If "Yes," complete Schedule L, Part III 27 28 Was the organization a party to a business transaction with one of the following parties (see Schedule L. Part IV instructions for applicable filing thresholds, conditions, and exceptions): Х a A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28a X A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV 28b An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer. Х director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV 28c X Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M 29 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M X 30 Did the organization liquidate, terminate, or dissolve and cease operations? 31 X If "Yes," complete Schedule N, Part I 31 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete X Schedule N, Part II 32 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations 33 sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I X 33 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and 34 Х Part V, line 1 34 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 35a b If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 35b Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? X If "Yes," complete Schedule R, Part V, line 2 36 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI Х

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Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?

Note. All Form 990 filers are required to complete Schedule O

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Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response or note to any line in this Part V					
					Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	6			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and re-	eportab	ole gaming			
	(gambling) winnings to prize winners?			1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,					
	filed for the calendar year ending with or within the year covered by this return	2a	5			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns	ns?		2b	X	<u> </u>
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)				
3а	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule	0		3b		<u> </u>
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a		•			
	financial account in a foreign country (such as a bank account, securities account, or other financial	accoun	t)?	4a		Х
b	If "Yes," enter the name of the foreign country: ►					
_	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial A			_		v
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transa			5b		
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c		
оa	Does the organization have annual gross receipts that are normally greater than \$100,000, and did thany contributions that were not tax deductible as charitable contributions?			6a		х
h	any contributions that were not tax deductible as charitable contributions?			0a		
D	were not tax deductible?			6b		
7	Organizations that may receive deductible contributions under section 170(c).					
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and ser	vices pr	ovided to the payor?	7a	Х	
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	Х	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was					
	to file Form 8282?			7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of	ontract	:?	7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit control			7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Fo			7g		<u> </u>
	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization received a contribution of cars, airplanes, airplane			7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Di					
•	organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at	any ume	e during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			0-		
	Did the organization make any taxable distributions under section 4966? Did the organization make a distribution to a donor, donor advisor, or related person?			9a 9b		
10	Section 501(c)(7) organizations. Enter:			30		
а	Initiation fees and capital contributions included on Part VIII, line 12	10a				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11	Section 501(c)(12) organizations. Enter:					
а	Gross income from members or shareholders	11a				
	Gross income from other sources (Do not net amounts due or paid to other sources against					
	amounts due or received from them.)	11b				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	1041?		12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
а	Is the organization licensed to issue qualified health plans in more than one state?			13a		
	Note. See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the	ایردا				
_	organization is licensed to issue qualified health plans	13b				
	Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the tax year?	13c		14a		Х
	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule			14a 14b		
N	100, 1100 it mod a 1 offit 120 to report these payments: 11 110, provide air explanation in contention				990	(2013)

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Form 990 (2013) Part VI | Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI					X					
Sec	tion A. Governing Body and Management										
			_		Yes	No					
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	430								
	If there are material differences in voting rights among members of the governing body, or if the governing										
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.										
b	Enter the number of voting members included in line 1a, above, who are independent	1b	430								
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationshi	p with any c	other								
	officer, director, trustee, or key employee?			2		X					
3	Did the organization delegate control over management duties customarily performed by or under the										
	of officers, directors, or trustees, or key employees to a management company or other person?			3		X					
4	Did the organization make any significant changes to its governing documents since the prior Form S			4		Х					
5	Did the organization become aware during the year of a significant diversion of the organization's ass			5		Х					
6	Did the organization have members or stockholders?		Г	6	X						
7a	Did the organization have members, stockholders, or other persons who had the power to elect or a										
	more members of the governing body?			7a	X						
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, s										
	persons other than the governing body?			7b	Х						
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year										
а	The governing body?	-		8a	Х						
b	Each committee with authority to act on behalf of the governing body?			8b	Х						
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be rea										
_	organization's mailing address? If "Yes," provide the names and addresses in Schedule O			9		Х					
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Re		-								
			,		Yes	No					
10a	Did the organization have local chapters, branches, or affiliates?		Γ	10a		X					
	If "Yes," did the organization have written policies and procedures governing the activities of such cl										
	and branches to ensure their operations are consistent with the organization's exempt purposes?			10b							
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing bod			11a	X						
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	•	Ĭ								
12a	Didd to the state of the state			12a	Х						
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise			12b	X						
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Y										
	in Schedule O how this was done			12c	Х						
13	Did the organization have a written whistleblower policy?		_	13	X						
14	Did the organization have a written document retention and destruction policy?			14	X						
15	Did the process for determining compensation of the following persons include a review and approve										
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?										
а	The organization's CEO, Executive Director, or top management official			15a	Х						
	Other officers or key employees of the organization			15b	Х						
-	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		·····								
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrange	ment with a									
_	taxable entity during the year?			16a		Х					
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evalua										
-	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the orga										
	exempt status with respect to such arrangements?			16b							
Sec	tion C. Disclosure		·····								
17	List the states with which a copy of this Form 990 is required to be filed ► NONE										
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-7	(Section 50	01(c)(3)s onlv) av	/ailah	le						
	for public inspection. Indicate how you made these available. Check all that apply.	,===	(-)(-)		-						
	Own website Another's website X Upon request Other (explain	in Schedule	e O)								
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, co		,	finan	icial						
	statements available to the public during the tax year.		, ,, ,								
20	State the name, physical address, and telephone number of the person who possesses the books a	nd records o	of the organizati	on: 🕨	•						
	CHRISTOPHER BROADWELL, ESU-NATIONAL HEADQUARTERS -										
	144 EAST 39TH STREET, NEW YORK, NY 10016	. ,									

Form **990** (2013)

Form 990 (2013) STATES - GROUP RETURN

23-7037147

Page **7**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Companization	(A) Name and Title	(B) Average hours per week	box.	not cl unles	heck ss pe	ition more rson i	than is bot	h an	(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
BRANCH SECRETARY / BRANCH SPEAKER CO X		(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization	organizations	compensation from the organization and related
C2 DR. ALBERT C. GORDON		1.00	x		Х				0.	0.	0.
Carrest Carr	(2) DR. ALBERT C. GORDON	1.00									
REANCH SHAKESPEARE COORDINATOR	BRANCH PRESIDENT / BRANCH SHAKESPEAR		Х		Х				0.	0.	0.
Color		1.00									
BRANCH SHAKESPEARE COORDINATOR		1 00	Х		Х				0.	0.	0.
S		1.00	Ţ		v					0	0
BRANCH MEMBERSHIP CHAIR / BRANCH PRE		1 00	Λ		Λ				0.	0.	<u> </u>
Column	, , , , , , , , , , , , , , , , , , , ,	1.00	x		x				0.	0.	0.
BRANCH SPEAKER CONTACT		1.00									
BRANCH SHAKESPEARE COORDINATOR	BRANCH SPEAKER CONTACT		х		х				0.	0.	0.
Real Carristopher Hodgkins PhD	(7) DR. CHARLES W. GAY	1.00									
BRANCH MEMBERSHIP CHAIR	BRANCH SHAKESPEARE COORDINATOR		Х		Х				0.	0.	0.
OPECATIVE W. BRIDGHAM 1.00 No. No.	(8) DR. CHRISTOPHER HODGKINS PHD	1.00							_		_
BRANCH PRESIDENT / BRANCH TREASURER		1 00	Х		X				0.	0.	0.
The contract The		1.00								0	0
BRANCH SPEAKER CONTACT		1 00	X		Х				0.	0.	<u> </u>
The control of the		1.00	v		v				0	0	0
BRANCH VICE PRESIDENT		1 00	Λ		Λ				0.	0.	<u></u>
DR. E. H. PEACOCK, JR. 1.00		1.00	x		x				0.	0.	0.
BRANCH MEMBERSHIP CHAIR		1.00	23		21					<u> </u>	
Column C	· · · · · · · · · · · · · · · · · · ·		х		х				0.	0.	0.
Column	(13) DR. E. QUINN PEEPER	1.00									
BRANCH MEMBERSHIP CHAIR / BRANCH TRE X X X 0. 0. 0. (15) DR. EILEEN MACMILLAN 1.00 0.	BRANCH PRESIDENT / BRANCH SPEAKER CO		Х		Х				0.	0.	0.
Column	(14) DR. EDWARD KAZLAUSKAS, PH.D.	1.00									
BRANCH PRESIDENT X X X 0. 0. 0. (16) DR. GEORGE SUMNER 1.00 X X 0. 0. 0. BRANCH SECRETARY X X X 0. 0. 0. (17) DR. GERALD BILLIONS 1.00 0. 0. 0. 0.	BRANCH MEMBERSHIP CHAIR / BRANCH TRE		Х		Х				0.	0.	0.
(16) DR. GEORGE SUMNER 1.00 BRANCH SECRETARY X X 0. 0. 0. (17) DR. GERALD BILLIONS 1.00 0.	, - · , - · · , - · · · · · · · · · · ·	1.00								•	•
BRANCH SECRETARY X X 0. 0. 0. (17) DR. GERALD BILLIONS 1.00		1 00	X		Х				0.	0.	0.
(17) DR. GERALD BILLIONS 1.00		1.00	, v		v					^	0
		1.00	^		Λ				· ·	0.	<u> </u>
	BRANCH PRESIDENT	1.00	Х		х				0.	0.	0.

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STATES - GROUP RETURN Form 990 (2013) Page 8 Part VII | Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) (B) (C) (A) (F) (D) (E) Position Average Name and title Reportable Reportable Estimated (do not check more than one hours per box, unless person is both an compensation compensation amount of officer and a director/trustee) week from related from other (list any the organizations compensation hours for organization (W-2/1099-MISC) from the related (W-2/1099-MISC) organization ndividual trustee organizations em plo yee and related below organizations line) 1.00 DR. GERALD C. HAWKINS Х X 0. 0. 0. BRANCH SPEAKER CONTACT / BRANCH TREA DR. GORDON A. HAMILTON 1.00 X 0. BRANCH TREASURER 0. 0. 1.00 DR. HEATHER B. MCCABE (20)BRANCH PRESIDENT X Х 0. 0. 0. (21) DR. HELEN B. WARREN 1.00 Х Х BRANCH PRESIDENT 0. 0. 0. DR. HOWARD F. CREVELING, JR. 1.00 X 0 0 0. BRANCH SECRETARY / BRANCH VICE PRESI DR. JOHN A. LARSON 1.00 BRANCH SECRETARY / BRANCH SPEAKER CO X X 0. 0. 0. 1.00 DR. JOHN A. WILLHARDT Х X 0. 0. 0. BRANCH MEMBERSHIP CHAIR 1.00 (25) DR. JOHN S. DEVERTER X BRANCH PRESIDENT Х 0. 0. 0. (26) 1.00 DR. JOHN SOLIDAY X BRANCH MEMBERSHIP CHAIR / BRANCH SHA n U 0. 0. Ō. 0. Ο. c Total from continuation sheets to Part VII, Section A 0. 0. 0. d Total (add lines 1b and 1c) Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable 0 compensation from the organization Yes No Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual Х 3 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual Х 4 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services Х rendered to the organization? If "Yes," complete Schedule J for such person **Section B. Independent Contractors** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year. (B) (C) (A) Name and business address Description of services Compensation NONE

\$100,000 of compensation from the organization SEE PART VII, SECTION A CONTINUATION SHEETS

Total number of independent contractors (including but not limited to those listed above) who received more than

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Form 990 STATES -	GROUP I	RET	ruf	N.				01 1112 01(112	23-703	7147
Part VII Section A. Officers, Directors, Tru	stees, Key Er	nplo	yee	s, a	nd F	ligh	est	Compensated Employ	rees (continued)	
(A)	(B)			(((D)	(E)	(F)
Name and title	Average			Posi	ition			Reportable	Reportable	Estimated
	hours	(cł	neck	all t	hat	app	ly)	compensation	compensation	amount of
	per							from	from related	other
	week (list any	.o.				ployee		the organization	organizations (W-2/1099-MISC)	compensation from the
	hours for	or director				d em		(W-2/1099-MISC)	(***-2/1099-141130)	organization
	related	ee or	stee			nsate		(** 2, 1000 *********************************		and related
	organizations	l frus	nal tru		oyee	ed u o				organizations
	below	Individual trustee	Institutional trustee	cer	Key employee	Highest compensated employee	Former			
	line)	Pul	Inst	Officer	Key	Hig	For			
(27) DR. KARL E. HENION II	1.00	,,		7.7						
BRANCH SCHOLARSHIP CHAIR	1 00	Х		X				0.	0.	0.
(28) DR. LOVEDAY CONQUEST	1.00	X		v					0	^
BRANCH SECRETARY	1 00	Λ		X				0.	0.	0.
(29) DR. MARIETTA GRUNDLEHNER	1.00	X		х				0.	0.	0.
630) DR. MARJORIE J. WILLIAMS	1.00	Δ		Δ		_		0.	0.	<u> </u>
BRANCH VICE PRESIDENT	1.00	х		х				0.	0.	0.
(31) DR. MARTIN WILSON	1.00	Λ		Λ				0.	0.	<u> </u>
BRANCH SHAKESPEARE COORDINATOR	1.00	х		х				0.	0.	0.
(32) DR. RALPH T. KAM	1.00							0.	0.	
BRANCH PRESIDENT	1.00	x		Х				0.	0.	0.
(33) DR. RICHARD T. WHITEHEAD	1.00	23							· ·	
BRANCH TREASURER	1,00	х		х				0.	0.	0.
(34) DR. ROBERT DORNQUAST	1.00							•	•	
BRANCH PRESIDENT		х		х				0.	0.	0.
(35) DR. STANLEY MAYERS	1.00									
BRANCH MEMBERSHIP CHAIR		Х		Х				0.	0.	0.
(36) DR. SUSAN D. SINCLAIR	1.00									
BRANCH PRESIDENT / BRANCH SPEAKER CO		Х		Х				0.	0.	0.
(37) DR. SYLVIA LAHVIS	1.00									
BRANCH SHAKESPEARE COORDINATOR		Х		Х				0.	0.	0.
(38) DR. THOMAS A. MASON	1.00									
BRANCH SECRETARY		Х		X				0.	0.	0.
(39) GEN. MR. DOUGLAS J. O'CONNOR	1.00								_	_
BRANCH PRESIDENT	1 00	Х		X				0.	0.	0.
(40) JUDGE JAMES W. KERR, JR.	1.00									_
BRANCH PRESIDENT	1 00	Х		X				0.	0.	0.
(41) MISS CATHARINE-MARY DONOVAN	1.00	,,		37						0
BRANCH SECRETARY	1 00	Х		X				0.	0.	0.
(42) MISS ELIZABETH PAPPS	1.00	v		v				0.	0	^
BRANCH VICE PRESIDENT	1.00	Х		X				0.	0.	0.
(43) MISS SARAH-THERESA Y. MURAKAMI BRANCH MEMBERSHIP CHAIR	1.00	х		х				0.	0.	0.
(44) MR. WAYNE DIMM	1.00	Δ		Λ				0.	0.	<u></u>
BRANCH VICE PRESIDENT	1.00	х		х				0.	0.	0.
(45) MR. A. GRAHAM DOWN	1.00	<u> </u>		-22		 			0.	
BRANCH PRESIDENT / BRANCH VICE PRESI		х		Х				0.	0.	0.
(46) MR. A. RANDALL ALT	1.00									
BRANCH TREASURER		х		х				0.	0.	0.
						•	•			
Total to Part VII, Section A, line 1c		<u></u>		<u></u>	<u></u> .	<u></u>	<u></u>			

Form 990 STATES -	GROUP I	RE'	rui	RN					23-703	7147
Part VII Section A. Officers, Directors, Tru	ıstees, Key Er	nplo	oyee	s, a	nd F	ligh	est	Compensated Employ	rees (continued)	
(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average	١.,		Pos				Reportable	Reportable	Estimated
	hours	(cl	heck	all	that	app	ly)	compensation	compensation	amount of
	per week					8		from the	from related organizations	other compensation
	(list any	ctor				nploy		organization	(W-2/1099-MISC)	from the
	hours for	or director				ted er		(W-2/1099-MISC)		organization
	related		truste		ao	bensa				and related
	organizations below	nal fr	ional		ploye	tcom	١.			organizations
	line)	Individual trustee	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(47) MR. AND MRS. BRAD CHAMPLIN	1.00	-	┢		_	Ė	۳			
BRANCH SHAKESPEARE COORDINATOR		х		х				0.	0.	0.
(48) MR. AND MRS. VAN MANNING	1.00									
BRANCH MEMBERSHIP CHAIR		Х		Х				0.	0.	0.
(49) MR. ANDREW F. MCCLINTOCK	1.00									
BRANCH PRESIDENT		Х		Х				0.	0.	0.
(50) MR. ANDREW LANNERD	1.00									
BRANCH MEMBERSHIP CHAIR		Х		Х				0.	0.	0.
(51) MR. ANTHONY A. PELLING	1.00									_
BRANCH VICE PRESIDENT	1 00	Х		Х				0.	0.	0.
(52) MR. ANTHONY W. HANTJIS	1.00									0
BRANCH SHAKESPEARE COORDINATOR	1 00	Х		Х				0.	0.	0.
(53) MR. ARNOL SELLARS	1.00	. ,		37					0	0
BRANCH TREASURER	1.00	Х		Х				0.	0.	0.
(54) MR. ART DODD BRANCH TREASURER	1.00	x		х				0.	0.	0.
(55) MR. ARTHUR H. DIETZ, JR.	1.00	^		Λ				0.	0.	0.
BRANCH TREASURER	1.00	Х		х				0.	0.	0.
(56) MR. BARRY LISS	1.00						_	0.	0.	0.
BRANCH MEMBERSHIP CHAIR / BRANCH VIC	1.00	x		х				0.	0.	0.
(57) MR. BERNARD L. MARIE	1.00							•	•	•
BRANCH VICE PRESIDENT		х		х				0.	0.	0.
(58) MR. BRAD ROBBERT	1.00									
BRANCH SHAKESPEARE COORDINATOR		Х		Х				0.	0.	0.
(59) MR. BRADBURY P. FOSS, JR.	1.00									
BRANCH VICE PRESIDENT		Х		Х				0.	0.	0.
(60) MR. BRIAN D. WHITE	1.00									
BRANCH SPEAKER CONTACT		Х		Х				0.	0.	0.
(61) MR. BRIAN E. O'MALLEY	1.00									
BRANCH PRESIDENT		Х		Х				0.	0.	0.
(62) MR. BROOK RICHARDS	1.00									
BRANCH TREASURER	4 00	Х		Х				0.	0.	0.
(63) MR. BRUCE HAEFNER	1.00									
BRANCH PRESIDENT	1 00	Х		Х				0.	0.	0.
(64) MR. C. BRAXTON MONCURE	1.00	-		Ţ					_	_
BRANCH TREASURER / BRANCH VICE PRESI (65) MR. C. BRIAN KELLY	1.00	Х		Х	\vdash		\vdash	0.	0.	0.
BRANCH SHAKESPEARE COORDINATOR / BRA	1.00	x		х				0.	0.	0.
(66) MR. CALVIN H. CHESSON	1.00		\vdash	-22					0.	· ·
BRANCH PRESIDENT		Х		Х				0.	0.	0.
	I					ı		, , , , , , , , , , , , , , , , , , ,	3.	
Total to Part VII, Section A, line 1c		<u></u>			<u></u>	<u></u>				

Form 990 STATES	- GROUP I								23-703	7147
Part VII Section A. Officers, Directors,	Trustees, Key Eı	mple	yee	s, a	nd l	ligh	est	Compensated Employ	rees (continued)	
(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average				ition			Reportable	Reportable	Estimated
	hours	(cl	heck	all t	that	app	ly)	compensation	compensation	amount of
	per							from	from related	other
	week (list any	or				oloyee		the organization	organizations (W-2/1099-MISC)	compensation from the
	hours for	or director				d em		(W-2/1099-MISC)	(***-2/1099-141130)	organization
	related	tee or	stee			ensate		(** 2. *********************************		and related
	organizations	I trustee	nal tr.		oyee	ompe				organizations
	below	Individual	nstitutional trustee	cer	Key employee	Highest compensated employee	Former			
	line)	hu	lnst	Officer	Key	Hig	For			
(67) MR. CHARLES H. MADDREY	1.00	x		Х				0.	0.	0.
BRANCH PRESIDENT (68) MR. CHARLES I. THOMPSON	1.00	^	Н	Λ				0.	0.	0.
(68) MR. CHARLES I. THOMPSON BRANCH TREASURER	1.00	x		х				0.	0.	0.
(69) MR. CHARLES L. DOWNS	1.00	^	Н					0.	0.	0.
BRANCH SPEAKER CONTACT	1.00	Х		Х				0.	0.	0.
(70) MR. CHARLES ROBINSON	1.00		Н	22				0.	0.	•
BRANCH TREASURER	1.00	x		Х				0.	0.	0.
(71) MR. CHARLIE BUCKLEY	1.00		Н							•
BRANCH TREASURER	1100	x		Х				0.	0.	0.
(72) MR. CHRISTIAN KIRKPATRICK	1.00	 	Н							
BRANCH SPEAKER CONTACT		x		Х				0.	0.	0.
(73) MR. CHRISTOPHER SCOTT	1.00		H					-		
BRANCH SPEAKER CONTACT		x		Х				0.	0.	0.
(74) MR. CHRISTOPHER WRIGHT	1.00		Н					-		
BRANCH SHAKESPEARE COORDINATOR		х		Х				0.	0.	0.
(75) MR. CHUCK HUSSUNG	1.00		П							
BRANCH SHAKESPEARE COORDINATOR		Х		Х				0.	0.	0.
(76) MR. CLIFFORD J. HALL	1.00									
BRANCH PATRON CHAIR		Х		Х				0.	0.	0.
(77) MR. CONRAD E. GRUNDLEHNER	1.00									
BRANCH TREASURER		Х		Х				0.	0.	0.
(78) MR. DANIEL BUKOVAC	1.00									
BRANCH SHAKESPEARE COORDINATOR		Х		Х				0.	0.	0.
(79) MR. DANIEL J. FORAKER	1.00									
BRANCH TREASURER		Х		X				0.	0.	0.
(80) MR. DAVID C. BURNHAM	1.00									_
BRANCH SHAKESPEARE COORDINATOR		Х	Ш	X				0.	0.	0.
(81) MR. DAVID GRANT	1.00									
BRANCH SECRETARY	1 00	Х	Ш	X				0.	0.	0.
(82) MR. DAVID RICHARDT	1.00									
BRANCH SHAKESPEARE COORDINATOR	1 00	Х	Ш	X				0.	0.	0.
(83) MR. DAVID ROBICHAUD	1.00	. ,		37					_	_
BRANCH TREASURER	1 00	Х	$\vdash \vdash$	X			_	0.	0.	0.
(84) MR. DEAN LOSHBAUGH	1.00	x		х				0.	0.	0.
BRANCH VICE PRESIDENT (85) MR. DELMAR L. ROBERTS	1.00	^	\vdash	Λ	\vdash			0.	0.	0.
BRANCH SPEAKER CONTACT	1.00	x		х				0.	0.	0.
	1.00	^	\vdash	Λ	\vdash			0.	0.	0.
(86) MR. DENNIS F. MCCOY BRANCH SPEAKER CONTACT	1.00	Х		х				0.	0.	0.
				-7						
Total to Part VII, Section A, line 1c										
Total to Fait VII, Occidit A, IIIIc To								ı		

Form 990 STATES -	GROUP I	RE'	ruf	RN					23-703	7147
Part VII Section A. Officers, Directors, Tru	stees, Key Er	nplo	oyee	s, a	nd F	ligh	est	Compensated Employ	rees (continued)	
(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average				ition			Reportable	Reportable	Estimated
	hours	(cl	heck	all	that	app	ly)	compensation	compensation	amount of
	per week					g.		from the	from related organizations	other compensation
	(list any	żo				ploye		organization	(W-2/1099-MISC)	from the
	hours for	or director				ne pe		(W-2/1099-MISC)	,	organization
	related		ustee			ensat				and related
	organizations	al tru	onal tr		oloyee	dwoo				organizations
	below line)	Individual trustee	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(87) MR. DON J. MCELVEEN	1.00	드	=	0	×	Ξ.	Ē.			
BRANCH TREASURER		x		х				0.	0.	0.
(88) MR. DOUGLAS A. HAYWARD	1.00									
BRANCH PATRON CHAIR / BRANCH VICE PR		х		х				0.	0.	0.
(89) MR. DURWARD W. OWEN	1.00									
BRANCH TREASURER		х		Х				0.	0.	0.
(90) MR. EDGAR G. DAVIS	1.00									
BRANCH PATRON CHAIR		Х		Х				0.	0.	0.
(91) MR. EDWARD FRICK	1.00									
BRANCH TREASURER		Х		Х				0.	0.	0.
(92) MR. EDWARD W. HARVEY	1.00								_	_
BRANCH TREASURER		Х		Х				0.	0.	0.
(93) MR. EDWARD W. MARTIN	1.00									_
BRANCH PATRON CHAIR / BRANCH SECRETA		Х		Х				0.	0.	0.
(94) MR. ERIVAN R. MORALES	1.00									
BRANCH SPEAKER CONTACT	1 00	Х		Х				0.	0.	0.
(95) MR. ERNEST W. WEAVER, JR.	1.00	٦,		37						0
BRANCH SECRETARY	1.00	X		Х				0.	0.	0.
(96) MR. ERVIN HOUSTON BRANCH VICE PRESIDENT	1.00	x		х				0.	0.	0.
(97) MR. F. DAVID GRISSETT	1.00	^		Λ				0.	0.	•
BRANCH PRESIDENT	1.00	x		Х				0.	0.	0.
(98) MR. FIROZE S. RAO	1.00									•
BRANCH VICE PRESIDENT	<u> </u>	x		х				0.	0.	0.
(99) MR. FRANK PAUL BARBER	1.00									
BRANCH VICE PRESIDENT		х		х				0.	0.	0.
(100) MR. FRANKLIN MILLER	1.00									
BRANCH PATRON CHAIR		х		Х				0.	0.	0.
(101) MR. FRED P. WOOD	1.00									
BRANCH TREASURER		х		Х				0.	0.	0.
(102) MR. FRED W. HUENEFELD, JR.	1.00									
BRANCH MEMBERSHIP CHAIR		Х		Х				0.	0.	0.
(103) MR. FREDERIC W. SCHWARTZ, JR.	1.00									
BRANCH PRESIDENT / BRANCH VICE PRESI		Х		Х				0.	0.	0.
(104) MR. GEORGE D. ROBISON III	1.00								_	
BRANCH TREASURER	4	Х	Ш	Х				0.	0.	0.
(105) MR. GEORGE HALYAK	1.00			<u>-</u>						_
BRANCH MEMBERSHIP CHAIR	1 00	Х	Ш	Х		_	<u> </u>	0.	0.	0.
(106) MR. GEORGE I. TYNDALL, JR.	1.00	,,		,,						•
BRANCH PRESIDENT / BRANCH SECRETARY		Х		Х				0.	0.	0.
Total to Double October A. F										
Total to Part VII, Section A, line 1c								İ		

Form 990 STATES -	GROUP I	RE:	ruf	RN				01 1112 01(112	23-703	7147
Part VII Section A. Officers, Directors, Tru	ıstees, Key Er	nplo	oyee	s, a	nd F	ligh	est	Compensated Employ	rees (continued)	
(A)	(B)			(((D)	(E)	(F)
Name and title	Average				ition			Reportable	Reportable	Estimated
	hours	(cl	heck	all t	that	app	ly)	compensation	compensation	amount of
	per							from	from related	other
	week (list any	JO.				ployee		the organization	organizations (W-2/1099-MISC)	compensation from the
	hours for	or director				d em		(W-2/1099-MISC)	(***2/1099***********************************	organization
	related	ee or	stee			nsate		(** 2, 1000 *********************************		and related
	organizations	l trustee	nal tru		oyee	edmo:				organizations
	below	Individual	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
	line)	밀	lns	0#i	Key	Hig	For			
(107) MR. GEORGE STEPHENS BRANCH SPEAKER CONTACT	1.00	x		х				0.	0.	0.
(108) MR. GEORGE T. WILLIAMSON	1.00	^		Λ				0.	0.	0.
BRANCH PRESIDENT	1.00	X		х				0.	0.	0.
(109) MR. GERALD A. WOOD	1.00	^	Н	Λ				0.	0.	<u></u>
BRANCH PRESIDENT	1.00	X		х				0.	0.	0.
(110) MR. GREGORY J. CHICO	1.00			21				0.	0.	
BRANCH PRESIDENT / BRANCH VICE PRESI	1.00	Х		Х				0.	0.	0.
(111) MR. GREGORY J. KING	1.00							•	· ·	
BRANCH VICE PRESIDENT		x		х				0.	0.	0.
(112) MR. HARTMAN MITCHELL	1.00							•	•	•
BRANCH PRESIDENT		х		х				0.	0.	0.
(113) MR. HERSCHEL GENTRY	1.00							-		
BRANCH TREASURER		х		Х				0.	0.	0.
(114) MR. HUGH CAMPBELL	1.00									
BRANCH PRESIDENT		Х		Х				0.	0.	0.
(115) MR. JACK LAFLIN	1.00									
BRANCH SHAKESPEARE COORDINATOR		Х		Х				0.	0.	0.
(116) MR. JAMES J. MUNNIS, ESQ.	1.00									
BRANCH PRESIDENT / BRANCH VICE PRESI		Х		Х				0.	0.	0.
(117) MR. JAMES LANDER	1.00								_	
BRANCH SHAKESPEARE COORDINATOR	1 00	Х		Х				0.	0.	0.
(118) MR. JAMES W. AREND	1.00									•
BRANCH PRESIDENT	1 00	Х		Х				0.	0.	0.
(119) MR. JAN SLEE	1.00									•
BRANCH PRESIDENT	1 00	X		X				0.	0.	0.
(120) MR. JAY HAROLD JAKOVIC	1.00	-		v				0.	0.	0
BRANCH PRESIDENT	1.00	Х		Х				0.	0.	0.
(121) MR. JEAN PAUL ELARD BRANCH TREASURER	1.00	X		х				0.	0.	0.
(122) MR. JEFFREY JOHNSON	1.00	^		Λ				0.	0.	<u></u>
BRANCH SHAKESPEARE COORDINATOR	1.00	X		Х				0.	0.	0.
(123) MR. JEFFREY L. SCHNABEL	1.00			22				0.	0.	
BRANCH MEMBERSHIP CHAIR / BRANCH PRE	1.00	x		Х				0.	0.	0.
(124) MR. JEROME HELM	1.00									
BRANCH PRESIDENT / BRANCH SHAKESPEAR		х		х				0.	0.	0.
(125) MR. JEROME M. GRDINA	1.00									
BRANCH PRESIDENT		х		Х				0.	0.	0.
(126) MR. JERRY E. ROCKHOLD	1.00									
BRANCH MEMBERSHIP CHAIR		Х		Х				0.	0.	0.
Total to Part VII, Section A, line 1c										

Form 990 STATES -	GROUP I	RE?	ruf	RN					23-703	7147
Part VII Section A. Officers, Directors, Tru	stees, Key Er	nplo	oyee	s, a	nd F	ligh	est	Compensated Employ	rees (continued)	
(A)	(B)			(((D)	(E)	(F)
Name and title	Average				ition			Reportable	Reportable	Estimated
	hours	(cl	heck	all t	that	app	ly)	compensation	compensation	amount of
	per					au		from the	from related organizations	other
	week (list any	τō				ploye		organization	(W-2/1099-MISC)	compensation from the
	hours for	or director				me pe		(W-2/1099-MISC)	(** 2) 1000 (***00)	organization
	related		ustee			ensat		,		and related
	organizations	al frus	onal tr		oloyee	dwoo				organizations
	below line)	Individual trustee	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(127) MR. JERRY HUFF	1.00	드	드	JO.	ž	Ξ	5			
BRANCH PRESIDENT	1.00	Х		Х				0.	0.	0.
(128) MR. JERRY L. HUGHES	1.00							•	•	•
BRANCH SPEAKER CONTACT		х		х				0.	0.	0.
(129) MR. JESSE G. WRIGHT, JR.	1.00							-		
BRANCH SPEAKER CONTACT		х		х				0.	0.	0.
(130) MR. JIM HOLT	1.00									
BRANCH SHAKESPEARE COORDINATOR		х		Х				0.	0.	0.
(131) MR. JIM N. DIMOS	1.00									
BRANCH PRESIDENT		Х		Х				0.	0.	0.
(132) MR. JOHN A. PERRY	1.00									
BRANCH SHAKESPEARE COORDINATOR		Х		Х				0.	0.	0.
(133) MR. JOHN A. QUINTUS	1.00									
BRANCH PRESIDENT		Х		Х				0.	0.	0.
(134) MR. JOHN BOUBELIK	1.00							_	_	_
BRANCH TREASURER		Х		Х				0.	0.	0.
(135) MR. JOHN BRAZIEL	1.00									
BRANCH SPEAKER CONTACT	1 00	Х		Х				0.	0.	0.
(136) MR. JOHN C. ROBERTSON	1.00	,,								0
BRANCH TREASURER	1 00	Х		Х				0.	0.	0.
(137) MR. JOHN D. GREGO	1.00	-		х				0.	0.	0
BRANCH SECRETARY (138) MR. JOHN EVERITT	1.00	Х		Δ				0.	0.	0.
BRANCH SPEAKER CONTACT	1.00	x		х				0.	0.	0.
(139) MR. JOHN F. LEYS	1.00	^		Λ				0.	0.	· ·
BRANCH PRESIDENT / BRANCH SHAKESPEAR	1.00	Х		Х				0.	0.	0.
(140) MR. JOHN FARRELL	1.00							•	•	
BRANCH VICE PRESIDENT		х		х				0.	0.	0.
(141) MR. JOHN G. RILEY	1.00							-		
BRANCH TREASURER		х		Х				0.	0.	0.
(142) MR. JOHN HAMMAKER	1.00									
BRANCH VICE PRESIDENT		х		Х				0.	0.	0.
(143) MR. JOHN HANES	1.00									
BRANCH PRESIDENT / BRANCH SPEAKER CO		Х		Х				0.	0.	0.
(144) MR. JOHN KINDRED	1.00									
BRANCH TREASURER / BRANCH VICE PRESI		Х		Х				0.	0.	0.
(145) MR. JOHN N. RAMPE	1.00									_
BRANCH SHAKESPEARE COORDINATOR	4	Х		Х				0.	0.	0.
(146) MR. JOHN O. SELVAGE	1.00									_
BRANCH SPEAKER CONTACT / BRANCH TREA		X		X				0.	0.	0.
- -										
Total to Part VII, Section A, line 1c										

Form 990 STATES - GROUP RETURN 23-7037147											
Part VII Section A. Officers, Directors, Tru	stees, Key Er	nplo	yee	s, a	nd F	ligh	est	Compensated Employ	rees (continued)		
(A)	(B)			(0				(D)	(E)	(F)	
Name and title	Average		ı	Posi	ition			Reportable	Reportable	Estimated	
	hours	(cł	neck	all t	that	арр	ly)	compensation	compensation	amount of	
	per							from	from related	other	
	week	'n				loyee		the	organizations	compensation	
	(list any hours for	or director				l emp		organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization	
	related	3e or (stee			ısate		(***-2/1033-101130)		and related	
	organizations	frust	al tru		yee	educ				organizations	
	below	ndividual trustee	nstitutional trustee	er	Key employee	Highest compensated employee	Jer.			· ·	
	line)	Indi	Insti	Officer	Key	High	Former				
(147) MR. JOSEPH P. WALKER, III	1.00										
BRANCH PRESIDENT / BRANCH TREASURER	1 00	Х		Х				0.	0.	0.	
(148) MR. KEENE R. KELLEY	1.00									•	
BRANCH TREASURER	1 00	Х		Х				0.	0.	0.	
(149) MR. KEITH A. HUBBARD	1.00									•	
BRANCH TREASURER		Х		X				0.	0.	0.	
(150) MR. KEITH W. LERCH	1.00								_		
BRANCH SPEAKER CONTACT		Х		Х				0.	0.	0.	
(151) MR. KENNETH G. SORENSEN	1.00								_	_	
BRANCH PRESIDENT		Х		Х				0.	0.	0.	
(152) MR. KIRAN MEHTA	1.00										
BRANCH VICE PRESIDENT		Х		Х				0.	0.	0.	
(153) MR. LAWRENCE HOLLINGSWORTH	1.00								_	_	
BRANCH PRESIDENT / BRANCH TREASURER		Х		Х				0.	0.	0.	
(154) MR. LEFTWICH D. KIMBROUGH	1.00								_		
BRANCH VICE PRESIDENT		Х		Х				0.	0.	0.	
(155) MR. MACLIN D. WHITEMAN	1.00									•	
BRANCH TREASURER	1 00	Х		X				0.	0.	0.	
(156) MR. MARK LAWHORN	1.00									•	
BRANCH PRESIDENT / BRANCH TREASURER	1 00	Х		X				0.	0.	0.	
(157) MR. MARK STOLLAR	1.00									0	
BRANCH PRESIDENT	1 00	Х		X				0.	0.	0.	
(158) MR. MARSHALL C. HUNT, JR.	1.00									0	
BRANCH PRESIDENT / BRANCH SPEAKER CO	1 00	Х		X				0.	0.	0.	
(159) MR. MATTHEW V. RIGG	1.00	,,								0	
BRANCH TREASURER	1 00	Х		X				0.	0.	0.	
(160) MR. MICHAEL D. HAROLD	1.00	7.		7.7					٠ .	0	
BRANCH SCHOLARSHIP CHAIR / BRANCH SE	1.00	Х		X				0.	0.	0.	
(161) MR. MICHAEL D. ROSS BRANCH MEMBERSHIP CHAIR	1.00	х		х				0.	0.	0.	
(162) MR. MICHAEL KAKOS	1.00	Λ		Λ				0.	0.	<u> </u>	
	1.00	х		х				0.	0.	0.	
BRANCH PRESIDENT (163) MR. MIKE AUER	1.00	Λ		Λ				0.	0.	<u> </u>	
BRANCH MEMBERSHIP CHAIR	1.00	Х		х				0.	0.	0.	
(164) MR. MILES C. MCDONNELL JR.	1.00	Λ	H	Λ				0.	•		
BRANCH TREASURER	1.00	Х		Х				0.	0.	0.	
(165) MR. NICHOLAS CLASSEN	1.00	23							•		
BRANCH PRESIDENT / BRANCH VICE PRESI	1,00	x		Х				0.	0.	0.	
(166) MR. NIELS LYSTER	1.00		H			\vdash				•	
BRANCH TREASURER		x		Х				0.	0.	0.	
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Total to Part VII, Section A, line 1c											
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Form 990 STATES - GROUP RETURN 23-7037147											
Part VII Section A. Officers, Directors, Tru	stees, Key Er	nplo	oyee	s, a	nd F	ligh	est	Compensated Employ	rees (continued)		
(A)	(B)			(((D)	(E)	(F)	
Name and title	Average			Posi	ition			Reportable	Reportable	Estimated	
	hours	(cł	heck	all t	that	app	ly)	compensation	compensation	amount of	
	per							from	from related	other	
	week	or				oloyee		the organization	organizations (W-2/1099-MISC)	compensation from the	
	(list any hours for	or director				d em		(W-2/1099-MISC)	(88-2/1099-181130)	organization	
	related	ee or	stee			nsate		(** 27 1033 141100)		and related	
	organizations	trust	nal tru		оуее	adwo				organizations	
	below	Individual trustee	nstitutional trustee	er	Key employee	Highest compensated employee	Former				
	line)	Indi	Insti	Officer	Key	High	Forr				
(167) MR. O. DELTON HARRISON, JR.	1.00			-						•	
BRANCH SPEAKER CONTACT	1 00	Х		Х				0.	0.	0.	
(168) MR. PAUL T. BOGHOSIAN	1.00									0	
BRANCH PRESIDENT	1 00	Х		Х				0.	0.	0.	
(169) MR. PAUL W. BOLTZ	1.00									•	
BRANCH MEMBERSHIP CHAIR / BRANCH TRE	1 00	Х		Х				0.	0.	0.	
(170) MR. PEGRAM JOHNSON III	1.00										
BRANCH MEMBERSHIP CHAIR		Х		X				0.	0.	0.	
(171) MR. PETER ALLEN	1.00								_		
BRANCH SPEAKER CONTACT		Х		Х				0.	0.	0.	
(172) MR. PETER D. GROVER	1.00							_	_	_	
BRANCH MEMBERSHIP CHAIR		Х		X				0.	0.	0.	
(173) MR. PHILIP R. AUSTIN	1.00							_	_	_	
BRANCH SPEAKER CONTACT / BRANCH TREA		Х		X				0.	0.	0.	
(174) MR. RALPH M. MCDERMID, JR.	1.00							_	_	_	
BRANCH TREASURER		Х		X				0.	0.	0.	
(175) MR. RALPH ROGERS	1.00								_		
BRANCH SECRETARY		Х		Х				0.	0.	0.	
(176) MR. RALPH WYNDRUM	1.00										
BRANCH MEMBERSHIP CHAIR	1 00	Х		Х				0.	0.	0.	
(177) MR. RAYMOND D. SAVAGE	1.00										
BRANCH TREASURER	1 00	Х		Х				0.	0.	0.	
(178) MR. REID MOORE, JR.	1.00									•	
BRANCH VICE PRESIDENT	1 00	Х		Х				0.	0.	0.	
(179) MR. RICHARD I. LAUF	1.00									•	
BRANCH SPEAKER CONTACT / BRANCH VICE	1 00	Х		Х				0.	0.	0.	
(180) MR. RICHARD S. GOWER	1.00									•	
BRANCH PRESIDENT	1 00	Х		X				0.	0.	0.	
(181) MR. RICHARD SMARG	1.00	,,		37					_	0	
BRANCH PRESIDENT / BRANCH TREASURER	1 00	Х		X				0.	0.	0.	
(182) MR. RICHARD T. BIERNACKI	1.00	,,		37					_	0	
BRANCH PRESIDENT	1 00	Х		X				0.	0.	0.	
(183) MR. RICHARD TARNOW	1.00	7.		37					٥	0	
BRANCH SECRETARY	1 00	Х		X				0.	0.	0.	
(184) MR. RICK CHERRY	1.00	7.		37					٥	0	
BRANCH PRESIDENT	1 00	Х		Х		_	_	0.	0.	0.	
(185) MR. ROBERT A. BROOKER	1.00	_v		.					_	^	
BRANCH SPEAKER CONTACT / BRANCH VICE	1 00	Х	Н	X		_	_	0.	0.	0.	
(186) MR. ROBERT A. VINYARD	1.00	\ _V		Ţ				_	_	^	
BRANCH PRESIDENT / BRANCH SPEAKER CO		Х		X		<u> </u>		0.	0.	0.	
Tabalda Bartilli Ocadian A. II d											
Total to Part VII, Section A, line 1c											

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STATES - GROUP RETURN

23-7037147

(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related	(F) Estimated
compensation from the organization	compensation	
the organization	from related	amount of
organization		other
	organizations	compensation
(W-2/1099-MISC)	(W-2/1099-MISC)	from the
		organization and related
		organizations
		organizations
Former		1
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Form 990

Form 990 STATES -	23-7037147									
Part VII Section A. Officers, Directors, Tru	ustees, Key Eı	nplo	oyee	s, a	nd F	ligh	est	Compensated Employ	rees (continued)	
(A)	(B)			(((D)	(E) Reportable compensation	(F)
Name and title	Average hours	(cl	heck		ition hat		ılv)	Reportable compensation		Estimated amount of
	per week (list any hours for related organizations below	stee or director	institutional trustee		Key employee	Highest compensated employee		from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
	line)	Indivi	Instit	Officer	Key e	High	Former			
(207) MR. WILLIAM BERGER	1.00									
BRANCH PRESIDENT / BRANCH VICE PRESI		Х		Х				0.	0.	0.
(208) MR. WILLIAM G. KELLY, JR.	1.00								_	_
BRANCH PRESIDENT		Х		Х				0.	0.	0.
(209) MR. WILLIAM J. JORDAN	1.00									
BRANCH TREASURER	1 00	Х		Х				0.	0.	0.
(210) MR. WILLIAM L. RENFRO	1.00									_
BRANCH VICE PRESIDENT	1 00	Х		X				0.	0.	0.
(211) MR. WILLIAM SCHWARTZ	1.00	,,		37						
BRANCH MEMBERSHIP CHAIR	1 00	Х		X				0.	0.	0.
(212) MR. WYATT R. HASKELL	1.00	٠,		37					0	_
BRANCH PRESIDENT / BRANCH SPEAKER CO (213) MRS. ADELE EVERETT	1.00	Х		Х				0.	0.	0.
BRANCH SPEAKER CONTACT	1.00	x		х				0.	0.	0.
(214) MRS. ANN BRANAGAN	1.00	^		Λ				0.	0.	0.
BRANCH SECRETARY	1.00	x		х				0.	0.	0.
(215) MRS. ANN ROBARDS	1.00			27				0.	0.	•
BRANCH VICE PRESIDENT	1.00	Х		Х				0.	0.	0.
(216) MRS. ANNABELLE RADCLIFFE-TRENN	1.00							-	•	•
BRANCH TREASURER		x		х				0.	0.	0.
(217) MRS. ANNE HOGG	1.00							•	•	
BRANCH SPEAKER CONTACT / BRANCH TREA		х		х				0.	0.	0.
(218) MRS. ANNE JONES	1.00									
BRANCH SHAKESPEARE COORDINATOR		х		Х				0.	0.	0.
(219) MRS. ANNE MCDONALD	1.00									
BRANCH SPEAKER CONTACT		Х		Х				0.	0.	0.
(220) MRS. ANNE R. GUERRA	1.00									
BRANCH PRESIDENT / BRANCH SECRETARY		Х		X				0.	0.	0.
(221) MRS. ANNE W. TURNER	1.00									
BRANCH TREASURER		Х		Х				0.	0.	0.
(222) MRS. BETTE COOK	1.00									
BRANCH TREASURER	1 00	Х		Х				0.	0.	0.
(223) MRS. BETTE DUNKER	1.00									
BRANCH PRESIDENT	1 00	Х		X				0.	0.	0.
(224) MRS. BETTY CLARKE	1.00	٠,		٦,					_	_
BRANCH MEMBERSHIP CHAIR	1 00	Х	Н	Х		<u> </u>	\vdash	0.	0.	0.
(225) MRS. BETTY JANE BRINDEY CHALFA	1.00	x		х				0.	0.	0.
BRANCH MEMBERSHIP CHAIR (226) MRS. CAROL C. ENGLER	1.00	^		Δ				0.	0.	0.
BRANCH SPEAKER CONTACT	1.00	x		х				0.	0.	0.
DIGHTON DI DI MINDIN CONTINCI	I			27		<u> </u>	<u> </u>	J •	0.	U .

Form 990 STATES - GROUP RETURN 23-7037147											
Part VII Section A. Officers, Directors, Tru	stees, Key Er	nplo	oyee	s, a	nd F	ligh	est	Compensated Employ	rees (continued)		
(A)	(B)			(((D)	(E)	(F)	
Name and title	Average			Pos	ition	1		Reportable	Reportable	Estimated	
	hours	(cł	heck	all t	that	app	ly)	compensation	compensation	amount of	
	per							from	from related	other	
	week	ا ا				loyee		the organization	organizations (W-2/1099-MISC)	compensation from the	
	(list any hours for	or director				d em		(W-2/1099-MISC)	(88-2/1099-181130)	organization	
	related	ee or	stee			nsate		(** 27 1033 141100)		and related	
	organizations	l frust	nal tru		oyee	ompe				organizations	
	below	ndividual trustee	Institutional trustee	er	Key employee	Highest compensated employee	ner				
	line)	Indi	Insti	Officer	Key	High	Former				
(227) MRS. CAROL VAUGHN	1.00										
BRANCH MEMBERSHIP CHAIR	1 00	Х		Х				0.	0.	0.	
(228) MRS. CATHERINE BAUM	1.00									0	
BRANCH SHAKESPEARE COORDINATOR	1 00	Х		Х				0.	0.	0.	
(229) MRS. CATHERINE TOWNSEND	1.00	,,		77						0	
BRANCH TREASURER	1 00	Х		Х				0.	0.	0.	
(230) MRS. CATHERINE WILDERMUTH	1.00	,,		37						0	
BRANCH PRESIDENT / BRANCH SHAKESPEAR	1 00	Х		Х				0.	0.	0.	
(231) MRS. CHARLOTTE NEAL BRANCH SPEAKER CONTACT	1.00	Х		х				0.	0.	0.	
(232) MRS. CORDELIA THOMPSON	1.00	Λ		Λ				0.	0.	<u></u>	
BRANCH SECRETARY	1.00	х		х				0.	0.	0.	
(233) MRS. CRISTULL HASSON	1.00	^		_				0.	0.	<u></u>	
BRANCH SECRETARY	1.00	x		Х				0.	0.	0.	
(234) MRS. CYNTHIA SECKER	1.00	25		- 22				0.	0.		
BRANCH SPEAKER CONTACT	1,00	х		х				0.	0.	0.	
(235) MRS. DAISY P. CROWLEY	1.00							•	•		
BRANCH SECRETARY / BRANCH SPEAKER CO		х		х				0.	0.	0.	
(236) MRS. DALE WHEARY	1.00							-			
BRANCH SPEAKER CONTACT		х		х				0.	0.	0.	
(237) MRS. DEBORAH MCARDLE	1.00										
BRANCH TREASURER		Х		Х				0.	0.	0.	
(238) MRS. DOE THORNBURG OBE	1.00										
BRANCH PATRON CHAIR		Х		Х				0.	0.	0.	
(239) MRS. DORIANNE B. PARKER	1.00										
BRANCH PRESIDENT		Х		Х				0.	0.	0.	
(240) MRS. DORSEY C. BREWER	1.00										
BRANCH TREASURER		Х		Х				0.	0.	0.	
(241) MRS. ELAINE WOOD	1.00										
BRANCH PRESIDENT		Х		Х				0.	0.	0.	
(242) MRS. ELLEN LECOMPTE	1.00							_	_	_	
BRANCH PRESIDENT / BRANCH SHAKESPEAR		Х		Х				0.	0.	0.	
(243) MRS. FRANCES LANCEFIELD	1.00									_	
BRANCH TREASURER	1 00	Х		Х				0.	0.	0.	
(244) MRS. FRANCINE ROBERSON	1.00									•	
BRANCH PRESIDENT	1 00	Х		Х				0.	0.	0.	
(245) MRS. FREDERICK W. TOOHEY	1.00	,,		37						0	
BRANCH VICE PRESIDENT	1 00	Х	Н	Х				0.	0.	0.	
(246) MRS. GAVIN G. K. LETTS	1.00	x		v				0.	0.	^	
BRANCH VICE PRESIDENT		Δ		Х	<u> </u>			U •	0.	0.	
Total to Dout VIII. Continue A. line of a											
Total to Part VII, Section A, line 1c											

Form 990 STATES - Part VIII Section A Officers Directors True									23-703	/14/
Part VII Section A. Officers, Directors, Tru (A)	stees, Key Er (B)	nple	oyee	s, a (C		ııgh	est	(D)	ees (continued) (E)	(F)
(A) Name and title	(b) Average			ر Pos				Reportable	(ב) Reportable	(F) Estimated
Name and title	hours	(c	heck				ılv)	compensation	compensation	amount of
	per	(0)	T			100	1	from	from related	other
	week					yee		the	organizations	compensation
	(list any	ector				oldma		organization	(W-2/1099-MISC)	from the
	hours for	or director	e e			ated 6		(W-2/1099-MISC)		organization
	related	trustee	trust		99	ubeus				and related organizations
	organizations below	tual tr	tiona		nploy	stcon				organizations
	line)	Individual 1	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(247) MRS. GELENE ELLSWORTH	1.00									
BRANCH MEMBERSHIP CHAIR		Х		Х				0.	0.	0
(248) MRS. GERI DICKS	1.00									
BRANCH MEMBERSHIP CHAIR / BRANCH PRE		Х		Х				0.	0.	0
(249) MRS. GHIA G. TRUESDALE	1.00									
BRANCH MEMBERSHIP CHAIR		Х		Х				0.	0.	0
(250) MRS. GISELA DAVIS	1.00									
BRANCH MEMBERSHIP CHAIR		Х		Х				0.	0.	0
(251) MRS. GLORIA NOBLES	1.00									
BRANCH MEMBERSHIP CHAIR	1 00	Х		Х				0.	0.	0
(252) MRS. HARRIET MARGOLIS	1.00									
BRANCH MEMBERSHIP CHAIR	1 00	Х		Х				0.	0.	0
(253) MRS. HARVEY ANNE LEIMBROOK	1.00								0	•
BRANCH PRESIDENT	1 00	Х		Х				0.	0.	0
(254) MRS. HENRY C. WICK III	1.00	,,							0	0
BRANCH MEMBERSHIP CHAIR	1 00	Х		Х				0.	0.	0
(255) MRS. HERBERT J. MAINWARING	1.00	x		х				0.	0.	0
BRANCH TREASURER (256) MRS. HILDA GRIFFITH	1.00	^		Δ				0.	0.	U
BRANCH SECRETARY	1.00	x		х				0.	0.	0
(257) MRS. HILTON D. MOSER	1.00			21				0.	0.	0
BRANCH MEMBERSHIP CHAIR	1.00	х		Х				0.	0.	0
(258) MRS. HOPE PRICE	1.00							-		
BRANCH MEMBERSHIP CHAIR		х		х				0.	0.	0
(259) MRS. JACQUELINE L. LETT	1.00							•		
BRANCH SECRETARY		x		х				0.	0.	0
(260) MRS. JAMES COOPER	1.00							-		
BRANCH MEMBERSHIP CHAIR		x		х				0.	0.	0
(261) MRS. JANET SMUGA	1.00									
BRANCH SECRETARY		Х		Х				0.	0.	0
(262) MRS. JEAN BRUCE POOLE	1.00									
BRANCH SHAKESPEARE COORDINATOR		Х		Х				0.	0.	0
(263) MRS. JEAN G. HUENEFELD	1.00									
BRANCH SECRETARY		Х		Х				0.	0.	0
(264) MRS. JEAN MORRIS	1.00									
BRANCH PRESIDENT / BRANCH SPEAKER CO	<u> </u>	Х		Х			L	0.	0.	0
(265) MRS. JEAN S. STEPHENS	1.00]								
BRANCH CHAIR OF BD.		Х		Х				0.	0.	0
(266) MRS. JEANNE SHORT	1.00]								
BRANCH TREASURER		Х		Х				0.	0.	0
								1		

Form 990 STATES -	23-7037147									
Part VII Section A. Officers, Directors, T	rustees, Key Eı	mplo	oyee	s, a	nd F	ligh	est	Compensated Employ	rees (continued)	
(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average		- 1	Pos	ition			Reportable	Reportable	Estimated
	hours	(cl	heck	all t	that	app	ly)	compensation	compensation	amount of
	per							from	from related	other
	week	J.				loyee		the	organizations	compensation
	(list any hours for	ordirector				d emp		organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization
	related	ee or	stee			nsate		(** 2/ 1000 141100)		and related
	organizations	trust	al tru		oyee	эшо				organizations
	below	ndividual trustee	nstitutional trustee	er	Key employee	Highest compensated employee	ner			
	line)	Indi	Insti	Officer	Key	High	Former			
(267) MRS. JOHN A. LEWINGTON	1.00									
BRANCH MEMBERSHIP CHAIR	1 00	Х		Х				0.	0.	0.
(268) MRS. JUDITH K. FRANCIS	1.00	,,		77						0
BRANCH OFFICE MANAGER	1 00	Х		X				0.	0.	0.
(269) MRS. JULIANE WAGENER	1.00	,,		77						0
BRANCH MEMBERSHIP CHAIR	1 00	Х		Х				0.	0.	0.
(270) MRS. KAREN MCABEE	1.00									0
BRANCH PRESIDENT	1 00	Х		Х				0.	0.	0.
(271) MRS. KATHY EVANS	1.00	٠,,		37					_	0
BRANCH SECRETARY	0.00	Х		Х				0.	0.	0.
(272) MRS. KITTY ROBISON	0.00	x		v				0.	۸	0
BRANCH MEMBERSHIP CHAIR	1.00	Δ.		Х				0.	0.	0.
(273) MRS. LESLIE THOMAS	1.00	X		v				0.	۸	0
BRANCH SHAKESPEARE COORDINATOR	1 00			Х				0.	0.	0.
(274) MRS. LINDA DEFOOR WICKHAM	1.00	X		37				0.	٥	0
BRANCH VICE PRESIDENT	1.00	Δ.		Х				0.	0.	0.
(275) MRS. LINDA FREEMAN BRANCH SHAKESPEARE COORDINATOR	1.00	Х		х				0.	0.	0.
(276) MRS. LINDA KILLIAN	1.00	^		Λ				0.	0.	<u></u>
BRANCH SECRETARY	1.00	x		х				0.	0.	0.
(277) MRS. LINDA STEWART	1.00	^	Н	Λ				0.	•	
BRANCH SHAKESPEARE COORDINATOR	1.00	Х		х				0.	0.	0.
(278) MRS. LISA DAVIS	1.00	^	Н	Λ				0.	•	
BRANCH TREASURER	1.00	Х		х				0.	0.	0.
(279) MRS. LOIS LEWIS	1.00	^	Н	Λ				0.	•	<u></u>
BRANCH TREASURER	1.00	Х		Х				0.	0.	0.
(280) MRS. LOUISE GENTRY	1.00		Н	25				0.	•	
BRANCH MEMBERSHIP CHAIR	1700	x		Х				0.	0.	0.
(281) MRS. LOUISE HALYAK	1.00	 						•		
BRANCH TREASURER		х		х				0.	0.	0.
(282) MRS. LYN M. BRADFORD	1.00		П					-		
BRANCH TREASURER		Х		Х				0.	0.	0.
(283) MRS. MALLORY FARRANDS	1.00		П							
BRANCH SHAKESPEARE COORDINATOR		Х		Х				0.	0.	0.
(284) MRS. MARGARET FLETCHER	1.00									
BRANCH TREASURER		х		Х				0.	0.	0.
(285) MRS. MARGARET NORWOOD	1.00		П							
BRANCH SHAKESPEARE COORDINATOR		Х		X			L	0.	0.	0.
(286) MRS. MARIE JACKMAN	1.00									
BRANCH SPEAKER CONTACT		Х		Х				0.	0.	0.
Total to Part VII, Section A, line 1c										

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STATES - GROUP RETURN

Form 990 STATES -	GROUP I	RE'	T, O F	<u>RN</u>					23-703	7147
Part VII Section A. Officers, Directors, Tru	stees, Key Er	mplo	oyee	s, a	nd F	ligh	est	Compensated Employ	ees (continued)	
(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average				ition			Reportable	Reportable	Estimated
	hours	(cl	heck	all	that	app	ly)	compensation	compensation	amount of
	per week					g.		from the	from related organizations	other compensation
	(list any	stor				nploye		organization	(W-2/1099-MISC)	from the
	hours for	ordirector				ted en		(W-2/1099-MISC)	,	organization
	related	stee	rustee			oensa				and related
	organizations	nal fru	onalt		ployee	du oo :				organizations
	below line)	Individual 1	nstitutional trustee	Officer	Key employee	Highest compensated employee	Former			
(287) MRS. MARION STRATON	1.00	_	┢		_		_			
BRANCH SECRETARY		х		Х				0.	0.	0
(288) MRS. MARLENE HOLBROOK	1.00									
BRANCH PRESIDENT		Х		Х				0.	0.	0
(289) MRS. MARSHA JENSEN	1.00									
BRANCH MEMBERSHIP CHAIR		Х		Х				0.	0.	0
(290) MRS. MARY ALICE PHELAN	1.00							_	_	_
BRANCH SECRETARY		Х		Х				0.	0.	0
(291) MRS. MARY KOENIG	1.00									
BRANCH PRESIDENT /BRANCH SHAKESPEARE	1 00	Х		Х				0.	0.	0
(292) MRS. MATILDE JONES	1.00	,,		37					0	0
BRANCH VICE PRESIDENT	1.00	Х		Х				0.	0.	0
(293) MRS. MELODY BLANKENSHIP	1.00	x		х				0.	0.	0
BRANCH SECRETARY (294) MRS. MINETTE SABER	1.00	^		Δ				0.	0.	U
BRANCH SPEAKER CONTACT / BRANCH VICE	1.00	Х		х				0.	0.	0
(295) MRS. MORTIMER L. CURRAN	1.00			22					0.	0
BRANCH MEMBERSHIP CHAIR / BRANCH VIC	1.00	x		х				0.	0.	0
(296) MRS. NANCY HOLLINGSWORTH	1.00							•	•	
BRANCH SECRETARY		х		х				0.	0.	0
(297) MRS. NANCY KARAPIN	1.00									
BRANCH SECRETARY		Х		Х				0.	0.	0
(298) MRS. NATALIE KOPPLIN	1.00									
BRANCH MEMBERSHIP CHAIR		Х		Х				0.	0.	0
(299) MRS. NATALIE THOMAS PRAY	1.00									
BRANCH PRESIDENT		Х		Х				0.	0.	0
(300) MRS. NELDA NARDONE	1.00							_	_	_
BRANCH TREASURER	1 00	Х		Х				0.	0.	0
(301) MRS. PATRICA SHERMAN	1.00									
BRANCH SPEAKER CONTACT	1 00	Х		Х				0.	0.	0
(302) MRS. PATRICIA T. ALEXANDER	1.00	,,								
BRANCH SECRETARY	1 00	Х	-	Х				0.	0.	0
(303) MRS. PATRICIA TAYLOR	1.00	. ,		77					0	0
BRANCH PRESIDENT	1 00	Х		Х				0.	0.	0
(304) MRS. PATRICIA WOODS	1.00	x		х				0.	0.	_
BRANCH VICE PRESIDENT (305) MRS. PHYLLIS BLANCHARD	1.00	^		Δ				0.	0.	0
BRANCH PRESIDENT	1.00	x		х				0.	0.	0
(306) MRS. PHYLLIS DONNELLY-INGOLD	1.00	<u> </u>			\vdash		\vdash		0.	
BRANCH MEMBERSHIP CHAIR / BRANCH VIC	1.00	Х		х				0.	0.	0
/ Didney	I	1 42	1	44		ı	1		_ ·	

Form 990 STATES - GROUP RETURN 23-7037147												
Part VII Section A. Officers, Directors, Tru	stees, Key Er	nplo	oyee	s, a	nd l	ligh	est	Compensated Employ	ees (continued)			
(A)	(B)			((C)			(D)	(E)	(F)		
Name and title	Average			Pos	ition			Reportable	Reportable	Estimated		
	hours	(cl	heck	all	that	app	ly)	compensation	compensation	amount of		
	per					a.		from	from related	other		
	week (list any	μġ				ploye		the organization	organizations (W-2/1099-MISC)	compensation from the		
	hours for	or director				na pa		(W-2/1099-MISC)	(** 2/ 1033 1/1100)	organization		
	related	tee or	ıstee			ensate		,		and related		
	organizations	al frus	nal trı		loyee	dwo				organizations		
	below	ndividual trustee	nstitutional trustee	Officer	Key employee	Highest compensated employee	Former					
	line)	<u>e</u>	lus	JJO	Ş.	j≟"	ē.					
(307) MRS. POLLY WILLIAMS COX	1.00	x		х				0.	0.	0.		
BRANCH SPEAKER CONTACT (308) MRS. RENEE GLIDDEN	1.00	^		Λ				0.	0.	<u></u>		
BRANCH TREASURER	1.00	X		Х				0.	0.	0.		
(309) MRS. RHODA AUER	1.00							· ·	•			
BRANCH SHAKESPEARE COORDINATOR		x		х				0.	0.	0.		
(310) MRS. RICK PITTMAN	1.00							-	<u> </u>			
BRANCH SHAKESPEARE COORDINATOR		х		Х				0.	0.	0.		
(311) MRS. RITA T. POTTER	1.00											
BRANCH SECRETARY		Х		Х				0.	0.	0.		
(312) MRS. ROBERT J. MARMION	1.00											
BRANCH SHAKESPEARE COORDINATOR /BRAN		Х		Х				0.	0.	0.		
(313) MRS. ROSE GORDON	1.00									•		
BRANCH PRESIDENT	1 00	Х		X				0.	0.	0.		
(314) MRS. ROY L. MCDONALD	1.00	,,		37					_	0		
BRANCH SPEAKER CONTACT / BRANCH VICE	1.00	Х		Х				0.	0.	0.		
(315) MRS. SALLIE H. SPILLER BRANCH MEMBERSHIP CHAIR	1.00	x		х				0.	0.	0.		
(316) MRS. SANDRA FRANK	1.00							0.	0.			
BRANCH SECRETARY	1,00	x		Х				0.	0.	0.		
(317) MRS. SHARON HABERER	1.00							•				
BRANCH SHAKESPEARE COORDINATOR		х		Х				0.	0.	0.		
(318) MRS. SHED H. CAFFEY	1.00											
BRANCH SCHOLARSHIP CHAIR		Х		Х				0.	0.	0.		
(319) MRS. SHIRLEY P. SPEARS	1.00											
BRANCH PRESIDENT		Х		Х				0.	0.	0.		
(320) MRS. SIDNEY MCGINTY	1.00									_		
BRANCH TREASURER	4 00	Х		Х				0.	0.	0.		
(321) MRS. STEPHANIE HILLARD	1.00									0		
BRANCH SPEAKER CONTACT	1 00	Х		Х				0.	0.	0.		
(322) MRS. SUE LLOYD	1.00	Ψ,		37					٠ .	0		
BRANCH MEMBERSHIP CHAIR / BRANCH SEC (323) MRS. SUSAN B. SMITH	1.00	Х		Х				0.	0.	0.		
BRANCH MEMBERSHIP CHAIR	1.00	x		Х				0.	0.	0.		
(324) MRS. SUSAN J. LAUF	1.00							0.	0.			
BRANCH TREASURER		x		Х				0.	0.	0.		
(325) MRS. SUSAN JAROSZ	1.00			Ī								
BRANCH SHAKESPEARE COORDINATOR		х		Х				0.	0.	0.		
(326) MRS. SUSAN R. WILLIAMS	1.00											
BRANCH VICE PRESIDENT		Х		X				0.	0.	0.		
Total to Part VII, Section A, line 1c												

Form 990 STATES - Part VII Section A. Officers, Directors, Tru					nd F	liah	est	Compensated Employ	23-703	7117
(A)	(B)		усс)	iigii	CSL	(D)	(E)	(F)
Name and title	Average			Pos		ı		Reportable	Reportable	Estimated
	hours	(c	heck	all t	that	арр	ly)	compensation	compensation	amount of
	per							from	from related	other
	week	_				oyee		the	organizations	compensation
	(list any	or director				emp		organization	(W-2/1099-MISC)	from the
	hours for related	e or d	tee			sated		(W-2/1099-MISC)		organization and related
	organizations	trustee	al trus		yee	mpen				organizations
	below	Individual 1	Institutional trustee	<u></u>	Key employee	Highest compensated employee	ъ			o.gaa
	line)	Indi	Instit	Officer	Key 6	High	Former			
(327) MRS. SUSAN S. HUSSON	1.00									
BRANCH SECRETARY		Х		Х				0.	0.	0
(328) MRS. SUZANNE LAVINS	1.00]						_	_	_
BRANCH SHAKESPEARE COORDINATOR		Х		Х				0.	0.	0
(329) MRS. TERRI DULA	1.00	1							_	_
BRANCH SECRETARY		Х		Х				0.	0.	0
(330) MRS. TOMMIE PARDUE	1.00	1							_	_
BRANCH SECRETARY		Х		Х				0.	0.	0
(331) MRS. VALERIE COTTON	1.00	ļ								_
BRANCH MEMBERSHIP CHAIR	1 00	Х		Х				0.	0.	0
(332) MRS. WENDY DAVENPORT	1.00	ļ								
BRANCH SHAKESPEARE COORDINATOR	1 00	Х		Х				0.	0.	0
(333) MRS. WENDY H. JONES	1.00	۱							•	_
BRANCH SECRETARY	1 00	Х		Х				0.	0.	0
(334) MRS. WENDY HANKES	1.00	١,,		,,					0	
BRANCH TREASURER	1 00	Х		Х				0.	0.	0
(335) MS. ALICE S. KIRBY	1.00	₩.		х				0.	0.	^
BRANCH PRESIDENT / BRANCH VICE PRESI	1.00	Х		Δ				0.	0.	0
(336) MS. ALINE J. GORRINGE BRANCH SPEAKER CONTACT / BRANCH VICE	1.00	x		х				0.	0.	0
(337) MS. ALLIS RENNIE	1.00	<u> </u>		Δ				0.	0.	0
BRANCH SHAKESPEARE COORDINATOR	1.00	x		х				0.	0.	0
(338) MS. ANDRELLA T. BRUNSON	1.00	<u> </u>		Λ				0.	0.	0
BRANCH PRESIDENT	1.00	X		х				0.	0.	0
(339) MS. ANGELA RUBIN	1.00	122		22					0.	0
BRANCH SPEAKER CONTACT	1.00	x		х				0.	0.	0
(340) MS. ANN HOLLAND	1.00									
BRANCH SCHOLARSHIP CHAIR		x		х				0.	0.	0
(341) MS. ANNALEE	1.00									
BRANCH PRESIDENT		x		х				0.	0.	0
(342) MS. BARBARA BARBARICS	1.00									
BRANCH SECRETARY		x		Х				0.	0.	0
(343) MS. BARBARA G. WILLETTE	1.00									
BRANCH MEMBERSHIP CHAIR / BRANCH PRE		X		Х				0.	0.	0
(344) MS. BARBARA MURRAY	1.00									
BRANCH OFFICE MANAGER		X		Х				0.	0.	0
(345) MS. BARBARA R. NEVIUS	1.00									
BRANCH VICE PRESIDENT		Х	L	Х				0.	0.	0
(346) MS. BARBARA SCHEU	1.00									
BRANCH VICE PRESIDENT		Х		Х				0.	0.	0

FINAL AS FILED THE UNITED

STATES - GROUP RETURN

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Part VII Section A. Officers, Directors,		mplo	yee			ligh	est			(F)
(A)	(B))) Dooi	ز) ition			(D)	(E)	(F)
Name and title	Average hours	 (cl	neck				lv)	Reportable compensation	Reportable compensation	Estimated amount of
	per	(0)		ant	liat	арр	'y <i>)</i>	from	from related	other
	week					yee		the	organizations	compensation
	(list any	ector				oldm		organization	(W-2/1099-MISC)	from the
	hours for	or director	es es			ated e		(W-2/1099-MISC)		organization
	related	stee	truste		e.	bens				and related
	organizations	nal frı	ional		ploye	t co m				organizations
	below line)	Individual 1	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(347) MS. BARBARA T. MARTIN	1.00	-	_		*	_	_			
BRANCH DEVELOPMENT CHAIR		х		х				0.	0.	0
(348) MS. BETH GODDARD	1.00									
BRANCH OFFICE MANAGER		Х		Х				0.	0.	0
(349) MS. BETH SMALLEY ROBERTS	1.00									
BRANCH MEMBERSHIP CHAIR		Х		Х				0.	0.	0
(350) MS. BETSY LAFLIN	1.00									
BRANCH SHAKESPEARE COORDINATOR		Х		Х				0.	0.	0
(351) MS. BRANDY S. CULP	1.00									
BRANCH MEMBERSHIP CHAIR	1 00	Х		Х				0.	0.	0
(352) MS. CAMI VAN ANNE	1.00								0	
BRANCH SECRETARY	1 00	Х		Х				0.	0.	C
(353) MS. CANDANCE GILMARTIN	1.00	7.		37				0.	0	0
BRANCH SECRETARY	1.00	Х		Х				0.	0.	0
(354) MS. CAROL S. A. GIBSON BRANCH SHAKESPEARE COORDINATOR	1.00	x		х				0.	0.	0
(355) MS. CAROLE A. RIECK	1.00	^		Λ				0.	0.	U
BRANCH SECRETARY	1.00	x		х				0.	0.	0
(356) MS. CAROLYN L. REED	1.00			21				•	<u> </u>	
BRANCH SPEAKER CONTACT	100	x		х				0.	0.	0
(357) MS. CATERINA KAVANAGH	1.00	 						•		
BRANCH SHAKESPEARE COORDINATOR		х		х				0.	0.	0
(358) MS. CHARLOTTE E. CHUMLEA	1.00									
BRANCH MEMBERSHIP CHAIR		Х		Х				0.	0.	C
(359) MS. CHRISTINA PORTER	1.00									
BRANCH SHAKESPEARE COORDINATOR		Х		Х				0.	0.	0
(360) MS. CHRISTINE IMRAN	1.00									
BRANCH MEMBERSHIP CHAIR		Х		Х				0.	0.	0
(361) MS. COLLEEN PORTER	1.00								_	_
BRANCH SHAKESPEARE COORDINATOR		Х		X				0.	0.	0
(362) MS. CONSTANCE W. ATWELL	1.00								•	
BRANCH SECRETARY	1 00	Х		Х				0.	0.	0
(363) MS. COURTNEY PITT	1.00								0	
BRANCH PRESIDENT	1 00	Х		X				0.	0.	0
(364) MS. D. ELIZABETH CROMPTON	1.00	٠,		Ţ.					^	^
BRANCH VICE PRESIDENT	1.00	Х		Х		_		0.	0.	0
(365) MS. DENISE M. NIGHMAN	1.00			, l				0.	0.	^
BRANCH SPEAKER CONTACT	1.00	Х		Х		_	_	0.	U •	0
(366) MS. DOROTHY CHIPPS	1.00	Х		х				0.	0.	0
BRANCH SECRETARY		$\Gamma_{\mathbf{V}}$		Λ		l		0.	υ.	

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Part VII Section A. Officers, Directors, Tru	Istees. Kev Ei				nd F	liah	est	Compensated Employ	ees (continued)	,11,
(A)	(B)		,,	(((D)	(E)	(F)
Name and title	Average hours	(c	heck	Pos	ition		ıly)	Reportable compensation	Reportable compensation	Estimated amount of
	per week (list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
(367) MS. DOT SOWERBY	1.00									_
BRANCH SECRETARY		Х		Х				0.	0.	0
(368) MS. DREW GIBBONS	1.00								•	•
BRANCH SHAKESPEARE COORDINATOR		Х		Х				0.	0.	0
(369) MS. DULCIE BULL	1.00									
BRANCH PRESIDENT	1 00	Х		Х				0.	0.	0 .
(370) MS. EDNA L. FULLER	1.00									
BRANCH SHAKESPEARE COORDINATOR	1 00	Х		Х				0.	0.	0
(371) MS. ELAINE JENKS EMERSON	1.00	x		х				0.	0.	0
BRANCH SECRETARY	1.00	_		_		_	_	0.	0.	0
(372) MS. ELAINE MESIGH BRANCH TREASURER	1.00	x		Х				0.	0.	0
(373) MS. ELEANOR GIBBS	1.00	_		_				0.	0.	0
BRANCH TREASURER	1.00	x		Х				0.	0.	0
(374) MS. ELSA LITTLE	1.00							0.	0.	0
BRANCH TREASURER	1.00	Х		Х				0.	0.	0.
(375) MS. FRANCES ALISON BOK	1.00							0.	0.	0
BRANCH TREASURER	1,00	x		Х				0.	0.	0 .
(376) MS. GEORGIA LOCHRIDGE	1.00			-						
BRANCH TREASURER		x		х				0.	0.	0
(377) MS. GINGER BRYANT	1.00							_		
BRANCH SHAKESPEARE COORDINATOR		x		х				0.	0.	0 .
(378) MS. GLORIA A. LAVERTY	1.00									
BRANCH PRESIDENT		Х		Х				0.	0.	0
(379) MS. GWEN DIXIE	1.00									
BRANCH TREASURER		Х		Х				0.	0.	0
(380) MS. HILDA LEWIS	1.00									
BRANCH SHAKESPEARE COORDINATOR		Х		Х				0.	0.	0
(381) MS. HIROMI OKUMURA	1.00									
BRANCH TREASURER		Х		Х				0.	0.	0 .
(382) MS. JACLYN JERABEK	1.00									
BRANCH SPEAKER CONTACT / BRANCH TREA		Х		Х				0.	0.	0 .
(383) MS. JACQUELINE MILLS	1.00								_	
BRANCH MEMBERSHIP CHAIR		Х		Х				0.	0.	0 .
(384) MS. JACQUELINE WILLIAMS	1.00								•	•
BRANCH SECRETARY	1 00	Х		Х				0.	0.	0 .
(385) MS. JACQUELYN HOVANESIAN	1.00	,,		٦,					•	•
BRANCH MEMBERSHIP CHAIR	1 00	Х		Х	_	_	_	0.	0.	0 .
(386) MS. JANE EARLE	1.00	- T		\ V					0.	^
BRANCH PRESIDENT		Х		Х	<u> </u>	<u> </u>		0.	0.	0 .
Total to Part VII, Section A, line 1c										

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Form 990 STATES -	GROUP I	RE'	ruf	N.				01 1112 01(112	23-703	7147
Part VII Section A. Officers, Directors, Tru	stees, Key Er	nplo	oyee	s, a	nd F	ligh	est	Compensated Employ	rees (continued)	
(A)	(B)			(((D)	(E)	(F)
Name and title	Average	Position		Reportable	Reportable	Estimated				
	hours	(cl	(check all that apply)		compensation	compensation	amount of			
	per							from	from related	other
	week (list any	JO.				ployee		the organization	organizations (W-2/1099-MISC)	compensation from the
	hours for	or director				d em		(W-2/1099-MISC)	(***2/1099*****100)	organization
	related	ee or	stee			nsate		(** 2) 1000 111100)		and related
	organizations	l frus	nal tru		oyee	ed u o				organizations
	below	ndividual trustee	nstitutional trustee	cer	Key employee	Highest compensated employee	Former			
	line)	РЦ	lust	Officer	Key	Hig	For			
(387) MS. JANET PITMAN	1.00	,,		37					_	0
BRANCH SHAKESPEARE COORDINATOR	1 00	Х		X				0.	0.	0.
(388) MS. JANICE FLANAGAN	1.00	X		х				0.	0.	0.
BRANCH SHAKESPEARE COORDINATOR (389) MS. JANIFER BENNETT	1.00	^		Λ				0.	0.	<u> </u>
BRANCH PRESIDENT	1.00	x		х				0.	0.	0.
(390) MS. JENNIFER DEREMER	1.00	^		Λ				0.	0.	
BRANCH TREASURER	1.00	X		х				0.	0.	0.
(391) MS. JENNIFER G. FIDURA	1.00			27				0.	0.	
BRANCH SECRETARY	1.00	x		Х				0.	0.	0.
(392) MS. JO ELLIS	1.00							0.	•	
BRANCH SHAKESPEARE COORDINATOR	1,00	x		Х				0.	0.	0.
(393) MS. JOANN WALLACE	1.00									
BRANCH VICE PRESIDENT		x		х				0.	0.	0.
(394) MS. JUDY BECK	1.00							-	9 1	
BRANCH TREASURER		х		х				0.	0.	0.
(395) MS. JULIE A. ROBINSON	1.00									
BRANCH SECRETARY		Х		Х				0.	0.	0.
(396) MS. JUNE F. INMAN	1.00									
BRANCH SPEAKER CONTACT		Х		Х				0.	0.	0.
(397) MS. KAREN LANNAN	1.00									
BRANCH SECRETARY		Х		X				0.	0.	0.
(398) MS. KATHLEEN CREEKMUIR	1.00							_	_	_
BRANCH SPEAKER CONTACT		Х		Х				0.	0.	0.
(399) MS. KATHRYN LANG	1.00									
BRANCH VICE PRESIDENT	1 00	Х		X				0.	0.	0.
(400) MS. KAY MILLER	1.00									0
BRANCH SHAKESPEARE COORDINATOR	1 00	Х		X				0.	0.	0.
(401) MS. KIM THEISS	1.00	٠,		37					_	0
BRANCH VICE PRESIDENT	1 00	Х		X				0.	0.	0.
(402) MS. KITTY COMSTOCK	1.00	-		v					٨	0
BRANCH OFFICE MANAGER	1.00	Х		X				0.	0.	0.
(403) MS. LAURA J. PHELPS	1.00	x		х				0.	0.	0.
BRANCH PRESIDENT / BRANCH TREASURER (404) MS. LINDA A. DRYDEN	1.00	^		Λ				0.	0.	
BRANCH VICE PRESIDENT	1.00	x		х				0.	0.	0.
(405) MS. LISA H. HOFFMAN	1.00							0.	•	
BRANCH SPEAKER CONTACT / BRANCH VICE	1,00	x		Х				0.	0.	0.
(406) MS. LORNA BENNETT	1.00									
BRANCH SHAKESPEARE COORDINATOR		х		х				0.	0.	0.
		•								
Total to Part VII, Section A, line 1c		<u></u>		<u></u>	<u></u> .	<u></u>				

THE ENGLISH-SPEAKING UNION OF THE UNITED

STATES - GROUP RETURN

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Form 990 Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) (F) (A) (C) (D) (B) (E) Name and title Average Position Reportable Reportable Estimated hours (check all that apply) compensation compensation amount of from from related other per week the organizations compensation Individual trustee or director organization (W-2/1099-MISC) (list any from the (W-2/1099-MISC) hours for organization compensated nstitutional trustee related and related organizations Key employee organizations below Officer line) (407) MS. LOUISE CECIL 1.00 Х Х 0 0. 0. BRANCH MEMBERSHIP CHAIR / BRANCH PRE 1.00 (408) MS. LYNN HAFF 0. BRANCH SECRETARY Х 0. 0. (409) MS. LYNN ROGERS 1.00 X Х 0. 0. BRANCH TREASURER 0. 1.00 (410) MS. MADELINE LEVINSON Х 0. 0. 0. BRANCH SHAKESPEARE COORDINATOR X (411) MS. MARCIA D. ROWEN 1.00 Х Х BRANCH SECRETARY 0. 0. 0. (412) MS. MARGARET KING 1.00 X Х 0. 0. 0. BRANCH SECRETARY 1.00 (413) MS. MARTHA A. BARNHILL 0. BRANCH SPEAKER CONTACT X Х 0. 0. 1.00 (414) MS. MARTHA CHAWNER BRANCH SHAKESPEARE COORDINATOR / BRA Х Х 0. 0. 0. 1.00 (415) MS. MARY H. BRADBURY Х X 0. 0. BRANCH SPEAKER CONTACT 0. 1.00 (416) MS. MARY O'KANE X X 0. 0. 0. BRANCH SECRETARY 1.00 (417) MS. MARY-PATRICIA WARNEKE BRANCH SHAKESPEARE COORDINATOR Х Х 0. 0. 0. (418) MS. MAUREEN MAUDE 1.00 Х Х 0. 0. BRANCH SECRETARY 0. 1.00(419) MS. MAUREEN OUIMBY BRANCH SPEAKER CONTACT X Х 0. 0 . 0. 1.00 (420) MS. MELISSA R. CULVER X Х 0. 0. 0. BRANCH TREASURER 1.00 (421) MS. MICHELE MANN 0. Х X BRANCH SHAKESPEARE COORDINATOR 0. 0. (422) MS. NADINE KOFMAN 1.00 BRANCH SHAKESPEARE COORDINATOR X Х 0. 0. 0. 1.00 (423) MS. NANCY DANZER 0. X Х 0. 0. BRANCH MEMBERSHIP CHAIR (424) MS. NANCY MAHAR 1.00 BRANCH SHAKESPEARE COORDINATOR X Х 0 0 0. (425) MS. NORMA FERGUSON 1.00 X Х 0. 0. 0. BRANCH VICE PRESIDENT (426) MS. OLIVIA CAMBS 1.00 X X 0. 0. 0. BRANCH MEMBERSHIP CHAIR Total to Part VII, Section A, line 1c

Form 990 STATES -	GROUP I	RE'	ruf	N.				01 1112 01(112	23-703	7147
Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)										
(A)	(B)			(0				(D)	(E)	(F)
Name and title	Average		Position (check all that apply)		Reportable	Reportable	Estimated			
	hours	(cl			compensation	compensation	amount of			
	per							from	from related	other
	week					loyee		the	organizations	compensation
	(list any hours for	or director				l emp		organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization
	related	3e or (stee			ısateo		(***-2/1099*181100)		and related
	organizations	frust	al tru		yee	mbel				organizations
	below	ndividual trustee	nstitutional trustee	er	Key employee	Highest compensated employee	Jer.			· ·
	line)	Indi	Insti	Officer	Key	High	Former			
(427) MS. PAMELA GRABCZYNSKI	1.00									
BRANCH SPEAKER CONTACT / BRANCH VICE	1 00	Х		Х				0.	0.	0.
(428) MS. PATRICIA A. MOORE	1.00									•
BRANCH PRESIDENT	1 00	Х		Х				0.	0.	0.
(429) MS. PATRICIA BATES	1.00									•
BRANCH SHAKESPEARE COORDINATOR	1 00	Х		Х				0.	0.	0.
(430) MS. PATRICIA HAGGERTY	1.00									
BRANCH OFFICE MANAGER		Х		X				0.	0.	0.
(431) MS. PATRICIA JOHNSTON	1.00									
BRANCH SECRETARY	1 00	Х		Х				0.	0.	0.
(432) MS. PATRICIA LYONS MCNEER	1.00									•
BRANCH SECRETARY	1 00	Х		X				0.	0.	0.
(433) MS. PATRICIA OSBORN	1.00									0
BRANCH SPEAKER CONTACT	1 00	Х		X				0.	0.	0.
(434) MS. PATRICIA S. TALTON	1.00									0
BRANCH SHAKESPEARE COORDINATOR	1 00	Х		X				0.	0.	0.
(435) MS. PATRICIA WILSON	1.00	X		х				0.	0.	0
BRANCH VICE PRESIDENT (436) MS. PAULA A. SASSI	1.00	^		Λ				0.	0.	0.
BRANCH PRESIDENT	1.00	X		х				0.	0.	0.
(437) MS. PEGGY L. PHILLIPS	1.00	^		Λ		_		0.	•	
BRANCH SHAKESPEARE COORDINATOR / BRA	1.00	X		х				0.	0.	0.
(438) MS. RAE ANNIS	1.00							0.	•	
BRANCH TREASURER	1.00	x		Х				0.	0.	0.
(439) MS. ROSE GORDON	1.00							0.	•	
BRANCH MEMBERSHIP CHAIR	1.00	x		Х				0.	0.	0.
(440) MS. RUTH A. BRYANT	1.00							•	•	
BRANCH PRESIDENT / BRANCH SPEAKER CO		x		х				0.	0.	0.
(441) MS. SANDRA BOYD	1.00							•		
BRANCH SPEAKER CONTACT		х		х				0.	0.	0.
(442) MS. SARAH L. ATWOOD	1.00							-		
BRANCH PRESIDENT / BRANCH VICE PRESI		х		х				0.	0.	0.
(443) MS. SARAH L. WILLIAMS	1.00							-		
BRANCH SECRETARY		х		х				0.	0.	0.
(444) MS. SHAWNNA CHAMBERLIN	1.00									
BRANCH SECRETARY		Х		Х				0.	0.	0.
(445) MS. SHEILA W. LEITH	1.00									
BRANCH SHAKESPEARE COORDINATOR / BRA		Х	L	Х		L	L	0.	0.	0.
(446) MS. SHERRY WEISS	1.00									
BRANCH TREASURER		Х		Х				0.	0.	0.
Total to Part VII, Section A, line 1c										

THE ENGLISH-SPEAKING UNION OF THE UNITED

STATES - GROUP RETURN

23-7037147

Form 990 Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) (F) (A) (C) (B) (D) (E) Name and title Average Position Reportable Reportable Estimated hours (check all that apply) compensation compensation amount of from from related other per week the organizations compensation Individual trustee or director organization (W-2/1099-MISC) (list any from the (W-2/1099-MISC) hours for organization compensated Institutional trustee related and related organizations Key employee organizations below Officer line) (447) MS. SONJA HERZINGER 1.00 Х Х 0. 0. 0. BRANCH SECRETARY 1.00 (448) MS. STEFANIE SASAKI 0. BRANCH SHAKESPEARE COORDINATOR Х 0. 0. (449) MS. STEPHANIE MORRELL 1.00 X Х 0. 0. BRANCH SECRETARY 0. (450) MS. SUE GRAY-GOLLER 1.00 Х 0. 0. 0. BRANCH TREASURER X (451) MS. SUSAN CAMPBELL 1.00 Х Х BRANCH PRESIDENT 0. 0. 0. (452) MS. SUSAN M. FERRIS 1.00 X Х 0. 0. 0. BRANCH PRESIDENT / BRANCH SPEAKER CO 1.00 (453) MS. SUSAN TIPPETT 0. BRANCH SECRETARY X Х 0. 0. 1.00 (454) MS. SUSANNA ADKINS 0. Х Х 0. 0. BRANCH OFFICE MANAGER 1.00 (455) MS. SUSANNAH G. PATTON Х Х 0. 0. 0. BRANCH OFFICE MANAGER 1.00 (456) MS. SUZANNE BARKSDALE RICE X X 0. 0. 0. BRANCH SECRETARY 1.00 (457) MS. VALERIE J. DEELY GOLDBLATT BRANCH MEMBERSHIP CHAIR / BRANCH SEC Х Х 0. 0. 0. (458) MS. VICTORIA ARNOLD 1.00 Х Х 0. 0. BRANCH OFFICE MANAGER 0. (459) MS. VIRGINIA DE LA GARZA 1.00 X Х 0. 0 . 0. BRANCH MEMBERSHIP CHAIR (460) MS. VIRGINIA O. DULWORTH 1.00 X Х 0. 0. 0. BRANCH SECRETARY 1.00 (461) MS. WENDY LOW Х X BRANCH PRESIDENT / BRANCH SHAKESPEAR 0. 0. 0. (462) REV. ANNE MARIE RICHARDS 1.00 BRANCH TREASURER X Х 0. 0. 0. (463) REV. DR. JOHN FREDERICK 1.00 0. X Х 0. 0. BRANCH SECRETARY (464) SUSAN FORD HAMMAKER RN, PHD 1.00 BRANCH PRESIDENT Х Х 0 0. 0. Total to Part VII, Section A, line 1c

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a Federated campaigns b Membership dues c Fundraising events d Related organizations e Government grants (contribution f All other contributions, gifts, grants, similar amounts not included above g Noncash contributions included in lines 1a- h Total. Add lines 1a-1f a EVENTS INCOME b	1a	198,008. 520,567. 16,603.	ne in this Part VIII (A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	Revenue excluded from tax under sections 512 - 514
a Federated campaigns b Membership dues c Fundraising events d Related organizations e Government grants (contribution f All other contributions, gifts, grants, similar amounts not included above g Noncash contributions included in lines 1a- h Total. Add lines 1a-1f a EVENTS INCOME b	1a	198,008.	(A) Total revenue	exempt function	business	from tax under
b Membership dues c Fundraising events d Related organizations e Government grants (contribution f All other contributions, gifts, grants, similar amounts not included above g Noncash contributions included in lines 1a- h Total. Add lines 1a-1f a EVENTS INCOME b	1b 1c 1d ns) 1e and 1f 6	520,567.				
C		Business Code 541990	818,575.	612,164.		
d						
e						
f All other program service revenu	_		612,164.			
g Total. Add lines 2a-2f Investment income (including divother similar amounts)	vidends, interes	st, and	100,825.			100,825.
Income from investment of tax-e			-			
Royalties						
a Gross rents	(i) Real 1,685.	(ii) Personal				
b Less: rental expenses	0.					
c Rental income or (loss)	1,685.		1 605			1 605
	(i) Securities		1,685.			1,685.
assets other than inventory b Less: cost or other basis	79,512.	(ii) Other				
d Net gain or (loss)			239,756.			239,756.
Gross income from fundraising e including \$ contributions reported on line 10 Part IV, line 18	events (not of c). See a	211,789.				
		102,111.	49.678.			49,678.
a Gross income from gaming active Part IV, line 19	rities. See	2,803.	23,013			2273731
			2,803.			2,803.
a Gross sales of inventory, less re-	turns		,			
b Less: cost of goods sold	b[
Miscellaneous Revenue	E					7,158.
	 					1,685.
O THITTUIL EDDO		241730	1,000.			1,005.
						+
c d All other revenue			· •	Į.		1
d All other revenue e Total. Add lines 11a-11d		>	8,843.			
d a b c a b c a	Net gain or (loss) Gross income from fundraising of including \$ contributions reported on line 10 Part IV, line 18 Less: direct expenses Net income or (loss) from fundrations from gaming active part IV, line 19 Less: direct expenses Net income or (loss) from gaming active part IV, line 19 Less: direct expenses Net income or (loss) from gaming active part IV, line 19 Less: direct expenses Net income or (loss) from gaming active part IV, line 19 Less: direct expenses Net income or (loss) from gaming active part IV, line 19 Less: Less: cost of goods sold Net income or (loss) from sales of Miscellaneous Revenue OTHER INCOME INITIATION FEES	Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 a Less: direct expenses b Net income or (loss) from fundraising events Gross income from gaming activities. See Part IV, line 19 a Less: direct expenses b Net income or (loss) from gaming activities Gross sales of inventory, less returns and allowances a Less: cost of goods sold b Net income or (loss) from sales of inventory Miscellaneous Revenue OTHER INCOME INITIATION FEES	Net gain or (loss)	Net gain or (loss)	Net gain or (loss)	Net gain or (loss)

STATES - GROUP RETURN Form 990 (2013)

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Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (A)
Total expenses (B) (D) Do not include amounts reported on lines 6b. Program service Management and general expenses Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses expenses Grants and other assistance to governments and organizations in the United States. See Part IV, line 21 Grants and other assistance to individuals in 356,651. 356,651. the United States. See Part IV, line 22 Grants and other assistance to governments. organizations, and individuals outside the United States. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 57,936. 44,150. 13,786. Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits 9 3,525. 839. 2,686. Payroll taxes 10 Fees for services (non-employees): Management 4.927. 4.927. 3,302. 3,302. Accounting Professional fundraising services. See Part IV. line 17 22,965. 22,965. Investment management fees Other. (If line 11g amount exceeds 10% of line 25, 57,183 7,180. 50,003. column (A) amount, list line 11g expenses on Sch O.) 12 Advertising and promotion 67,486. 47,840. 19,646. 13 Office expenses Information technology 14 15 Royalties 13,557. 2,600. 10,957. 16 Occupancy 2,733. 2,563. 170. 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 15,098. 658,321. 643,223. Conferences, conventions, and meetings 19 85. 85. 20 52,620. 52,620. Payments to affiliates _____ 21 187. 187. 22 Depreciation, depletion, and amortization 9,642. 525. 9,117. 23 Other expenses, Itemize expenses not covered 24 above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.) 132,515. 132,565. 50. SHAKESPEARE PROGRAMS SHAKESPEARE INSTITUTE 28,846. 28,846. 22,053. 8,870. MISCELLANEOUS 13,183. С d е All other expenses 1,494,584. 1,302,985. 191,599. 0. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

23-7037147 Page **11** STATES - GROUP RETURN Form 990 (2013) Part X | Balance Sheet

Check if Schedule O contains a response or note to any line in this Part X (A) End of year Beginning of year 1,132,025. 1,183,515. 1 Cash - non-interest-bearing 1 1,795,067. 860,104. 2 Savings and temporary cash investments 2 3 Pledges and grants receivable, net 3 41,041 23,114. 4 Accounts receivable, net 4 5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L 6 7 7 Notes and loans receivable, net Inventories for sale or use 8 8 7,845. 8,000. Prepaid expenses and deferred charges 9 9 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D _____ 10a b Less: accumulated depreciation 10b 10c 2,792,876. 4,657,553. Investments - publicly traded securities 11 11 Investments - other securities. See Part IV, line 11 12 12 13 13 Investments - program-related. See Part IV, line 11 Intangible assets 14 14 26,590. 30,358. Other assets. See Part IV, line 11 15 15 5,795,444. 6,762,644. 16 16 Total assets. Add lines 1 through 15 (must equal line 34) 41,290. 28,602. Accounts payable and accrued expenses 17 17 7,500. 9,686. 18 Grants payable 18 1,160. 1,378. 19 19 Deferred revenue Tax-exempt bond liabilities 20 20 Escrow or custodial account liability. Complete Part IV of Schedule D 21 21 Loans and other payables to current and former officers, directors, trustees, Liabilities key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 23 23 Secured mortgages and notes payable to unrelated third parties Unsecured notes and loans payable to unrelated third parties 24 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of 22,785. 15,385. 25 62,233. 65,553. 26 Total liabilities. Add lines 17 through 25 Organizations that follow SFAS 117 (ASC 958), check here X and Net Assets or Fund Balances complete lines 27 through 29, and lines 33 and 34. 5,733,211. 6,697,091. 27 27 Unrestricted net assets Temporarily restricted net assets 28 28 Permanently restricted net assets 29 Organizations that do not follow SFAS 117 (ASC 958), check here and complete lines 30 through 34. Capital stock or trust principal, or current funds 30 31 31 Paid-in or capital surplus, or land, building, or equipment fund Retained earnings, endowment, accumulated income, or other funds 32 32 5,733,211 6,697,091. 33 Total net assets or fund balances 33 5,795,444. 6,762,644. 34 34 Total liabilities and net assets/fund balances

Form **990** (2013)

FINAL AS FILED HE ENGLISH-SPEAKING UNION OF THE UNITED

Form 990 (2013) STATES - GROUP RETURN

23-70371<u>47</u> Page **12**

Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				X
1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,83		
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,49		
3	Revenue less expenses. Subtract line 2 from line 1	3			45.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	5,73		
5	Net unrealized gains (losses) on investments	5	62	4,1	26.
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			9.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,				
	column (B))	10	6,69	7,0	91.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				Ш
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		_		
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Ο.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b		X
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,			
	consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,			
	review, or compilation of its financial statements and selection of an independent accountant?		2c		
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch	edule O.			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sir	ngle Audit			
	Act and OMB Circular A-133?		3a		Х
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required				
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b		

Form **990** (2013)

FINAL AS FILED

SCHEDULE A

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

Open to Public

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

THE ENGLISH-SPEAKING UNION OF THE UNITED Employees

Employer identification number 23-7037147

				- GROUP RETU	-					2	3-703	<u>7147</u>	
Pa	ırt I	Reason	for Public Char	ity Status (All organiz	ations mu	st complet	e this part	:.) See inst	tructions.				
Γhe	organ	ization is not a	a private foundation	because it is: (For lines	1 through	11, check	only one b	ox.)					
1		A church, cor	nvention of churche	s, or association of chur	ches desc	ribed in se	ction 170	(b)(1)(A)(i)).				
2		•		′0(b)(1)(A)(ii). (Attach Sc									
3				tal service organization	•	in section	170(b)(1)	A)(iii).					
4		•		operated in conjunction					(b)(1)(A)(ii	i). Enter	the hospit	al's nam	ne.
•		city, and stat							(-/(-/(-/(-/(-/(-/(-/(-/(-/(-/(.,			,
5				benefit of a college or ur	niversity o	wned or or	perated by	a governi	mental uni	t describ	ned in		
J		_	•	_	iivoroity o		oralea by	a govern	morrial arm	. 4000116	, ou		
6		section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).											
7	H	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in											
'					oi its supp	ort morn a	governine	iliai uliit C	n nom me	general	public des	cribed	
			b)(1)(A)(vi). (Comple		(Camplata	Dort II \							
8	X			section 170(b)(1)(A)(vi).								:-4-	£
9				eives: (1) more than 33									
				nctions - subject to certa									
				axable income (less sect	ion 511 ta	x) from bu	sinesses a	acquired b	y the orga	ınızation	arter June	30, 197	· 5.
40			509(a)(2). (Complete	•	. 4. 6			F00/-V/	• \				
10	H	-	-	perated exclusively to te	· -	-			-	4 41		-6	
11	ш	-	-	perated exclusively for the						-	-		or
	more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.												
				·		_		_		a III. Na		-11	
		a Type I		•	ype III - Fu	-	-				n-function		-
е	• ——			at the organization is not									ırı
				han one or more publicly						9(a)(1) or	section 50	19(a)(∠).	
f				tten determination from t									
_			rganization, check th										. Ш
ç	ı			organization accepted ar								V	
				lirectly controls, either al								Yes	No
				upported organization?									_
				n described in (i) above?									_
				person described in (i) o							11g(ii	<u> </u>	
h		Provide the fo	ollowing information	about the supported or	ganization	(S).							
					(iv) lo the c	raonization	(v) Did vo	, notify the	(vi) ls	the			
(i	,	of supported	(ii) EIN	(iii) Type of organization (described on lines 1-9		rganization sted in your			Torganizatio	on in col.	(vii) Amou		netary
	orga	nization		above or IRC section	governing document?		organization in col. (i) of your support?		(i) organiz U.S	ed in the .?	Su	ipport	
				(see instructions))	Yes	No	Yes	No	Yes	No			
					103	140	103	140	103	110			
Γ∩ t -	al												

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2013

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Schedule A (Form 990 or 990-EZ) 2013 STATES - GROUP RETURN

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Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Se	ction A. Public Support						
	ndar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and		, ,	, ,		, ,	
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						
	ction B. Total Support		•		•	•	
Cale	ndar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
7	Amounts from line 4						
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties						
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						
	Gross receipts from related activities,	etc. (see instruct	ions)	•	•	12	
	First five years. If the Form 990 is for					on 501(c)(3)	
	organization, check this box and stop	here					
Se	ction C. Computation of Publi	c Support Pe	ercentage				
14	Public support percentage for 2013 (li	ne 6, column (f) c	divided by line 11,	column (f))		14	%
15	Public support percentage from 2012	Schedule A, Part	t II, line 14			15	%
16a	33 1/3% support test - 2013. If the o	rganization did no	ot check the box o	on line 13, and line	e 14 is 33 1/3% or i	more, check this b	ox and
	stop here. The organization qualifies a	as a publicly supp	oorted organization	n			▶□
b	33 1/3% support test - 2012. If the o	rganization did ne	ot check a box on	line 13 or 16a, and	d line 15 is 33 1/3%	6 or more, check t	his box
	and stop here. The organization quali	fies as a publicly	supported organiz	ation			▶□
17a	10% -facts-and-circumstances test	- 2013. If the ord	ganization did not	check a box on lin	ne 13, 16a, or 16b,	and line 14 is 10%	or more,
	and if the organization meets the "fact	ts-and-circumstar	nces" test, check t	his box and stop	here. Explain in Pa	art IV how the orga	nization
	meets the "facts-and-circumstances"	test. The organiza	ation qualifies as a	publicly supporte	ed organization		▶□
b	10% -facts-and-circumstances test	2012. If the ord	ganization did not	check a box on lin	ne 13, 16a, 16b, or	17a, and line 15 is	10% or
	more, and if the organization meets th	e "facts-and-circu	umstances" test, c	heck this box and	d stop here. Explai	n in Part IV how th	e
	organization meets the "facts-and-circ	umstances" test.	. The organization	qualifies as a pub	licly supported org	anization	▶□
18	Private foundation. If the organization	n did not check a	box on line 13, 16	a, 16b, 17a, or 17	b, check this box	and see instruction	ns ▶Ш
					Cob	adula A (Farm OO	n or 990-E7\ 2013

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Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to

qualify under the tests listed b	elow, please comp	olete Part II.)				
Section A. Public Support						
Calendar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and						
membership fees received. (Do not include any "unusual grants.")	801,871.	630,738.	605,926.	791,881.	818,575.	3,648,991.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose		842,653.				4,001,300.
3 Gross receipts from activities that are not an unrelated trade or bus-						
iness under section 513					52,481.	52,481.
4 Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5	1,658,670.	1,473,391.	1,469,575.	1,617,916.	1,483,220.	7,702,772.
7a Amounts included on lines 1, 2, and 3 received from disqualified persons b Amounts included on lines 2 and 3 received						0.
from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						0.
c Add lines 7a and 7b						0.
8 Public support (Subtract line 7c from line 6.)						7,702,772.
Section B. Total Support						
Calendar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6	1,658,670.	1,473,391.	1,469,575.	1,617,916.	1,483,220.	7,702,772.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	85,489.	96,648.	122,797.	120,202.	102,510.	527,646.
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b	85,489.	96,648.	122,797.	120,202.	102,510.	527,646.
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) Other income. Do not include gain or loss from the sale of capital assets.	35,301.	53,604.	84,337.	3,229.	8,843.	
13 Total support. (Add lines 9, 10c, 11, and 12.)	1,779,460.	1,623,643.	1,676,709.	1,741,347.	1,594,573.	8,415,732.
14 First five years. If the Form 990 is for check this box and stop here				•		
15 Public support percentage for 2013 (I			olumn (fl)		15	91.53 %
16 Public support percentage for 2013 (i					16	$\frac{91.53}{91.19}$ %
Section D. Computation of Inves					10	<u> </u>
			12 column (f)		17	6.27 %
17 Investment income percentage for 2018 Investment income percentage from 2					18	6.27 %
18 Investment income percentage from 2 19a 33 1/3% support tests - 2013. If the						,,,
more than 33 1/3%, check this box at b 33 1/3% support tests - 2012. If the	nd stop here. The	organization quali	fies as a publicly s	supported organiza	ation	> X
line 18 is not more than 33 1/3%, che	ck this box and st	t op here. The orga	nization qualifies a	as a publicly suppo	orted organization	
20 Private foundation. If the organizatio	n did not check a	box on line 14, 19a	a, or 19b, check th	is box and see ins	structions	>
332023 09-25-13				Sch	edule A (Form 99	0 or 990-EZ) 2013

23-7037147 Page 4 Schedule A (Form 990 or 990-EZ) 2013 STATES GROUP RETURN Part IV Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions). SCHEDULE A, PART III, LINE 12, EXPLANATION FOR OTHER INCOME: **MISCELLANEOUS** 2009 AMOUNT: \$ 35,301. 2010 AMOUNT: \$ 53,604. 2011 AMOUNT: \$ 84,337. 2012 AMOUNT: \$ 3,229. 8,843. 2013 AMOUNT: \$

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Name of the organization

Employer identification number

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - GROUP RETURN

23-7037147

Organiz	ation type (check or	ne):
Filers of	f:	Section:
Form 99	0 or 990-EZ	$\boxed{\textbf{X}}$ 501(c)(3) (enter number) organization
		4947(a)(1) nonexempt charitable trust not treated as a private foundation
		527 political organization
Form 99	0-PF	501(c)(3) exempt private foundation
		4947(a)(1) nonexempt charitable trust treated as a private foundation
		501(c)(3) taxable private foundation
	-	s covered by the General Rule or a Special Rule. (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.
General	Rule	
X	For an organization contributor. Compl	n filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one lete Parts I and II.
Special	Rules	
	509(a)(1) and 170(b	c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% b) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
	total contributions	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or cruelty to children or animals. Complete Parts I, II, and III.
	contributions for us If this box is check purpose. Do not co	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, se exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. ed, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., omplete any of the parts unless the General Rule applies to this organization because it received nonexclusively e, etc., contributions of \$5,000 or more during the year
but it m	ust answer "No" on	nat is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization
THE ENGLISH-SPEAKING UNION OF THE UNITED
STATES - GROUP RETURN

Employer identification number

23-7037147

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	I space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ANN L. HENEGAN 104 MOORINGS PARK DRIVE. #D304 NAPLES, FL 34105	\$15,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	BEVERLY PERSKY 180 E. PEARSON STREET. APT. 6106 CHICAGO, IL 60611	\$ 18,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	BRITIAN MEETS THE BAY 206 CLARK DRIVE SAN MATEO, CA 94109	\$11,244.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	CLEVELAND BRANCH SCHOLARSHIP TRUST 1082 KIRTLAND LANE LAKEWOOD, OH 44107	\$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	ENGLISH SPEAKING UNION MARYLAND BRANCH 406 BOSLEY AVENUE TOWSON, MD 21204	\$ 16,603.	Person Payroll Noncash X (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	ESTATE OF DAVID GORDON 43 NORHT COURT STREET WESTMINSTER, MD 21157	\$ 46,631.	Person X Payroll

323452 10-24-13

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization
THE ENGLISH-SPEAKING UNION OF THE UNITED
STATES - GROUP RETURN

Employer identification number

23-7037147

STATE	S - GROUP RETURN		5-7037147
Part I	Contributors (see instructions). Use duplicate copies of Part I in	f additional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	ESTATE OF JOAN HEMPY 5551 RIDGEWOOD DRIVE, # 501 NAPLES, FL 34108	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	GENE STOTE 3330 ROBIN ROAD LOUISVILLE, KY 40213	\$ \$5,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	ISLE FRIEND ESTATE 144 EAST 39TH STREET NEW YORK, NY 10016	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10	MARIAN JOHNSON 144 EAST 39TH STREET NEW YORK, NY 10016	\$25,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11	MRS. DAVID J. MCDANIEL 1250 JONES STREET, # 101 SAN FRANCISCO, CA 94109	\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
12	SIDNEY STERN TRUST 144 EAST 39TH STREET NEW YORK, NY 10016	\$6,500.	Person X Payroll
323452 10-2	1 10	Cahadula D /Farm	990, 990-EZ, or 990-PF) (2013)

Page 3

Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - GROUP RETURN

Employer identification number

23-7037147

Part II	Noncash Property (see instructions). Use duplicate copies of Part II	if additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
5	STOCK DONATION: 120 SHARES GE; 75 SHARES AMGN; 41 SHARES AGERE; 169 SHARES POM; 75 SHARES ALU		06/30/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 _ _	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
323453 10-24			90, 990-EZ, or 990-PF) (2013

Schedule B (Form 990, 990-EZ, or 990-PF) (2013) Page 4 Name of organization Employer identification number THE ENGLISH-SPEAKING UNION OF THE UNITED STATES GROUP RETURN 23-7037147 Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter Part III the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once.) Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. `from Part I (c) Use of gift (d) Description of how gift is held (b) Purpose of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

	LIST OF AFFILIATED CLUDED IN GROUP RETURN	STATEMENT 1
NAME OF ORGANIZATION	ORGANIZATION'S ADDRESS	EMPLOYER ID
ALBANY	3208 FLORENCE DRIVE - LATHAM, NY 12110	14-6039610
ATLANTA	495 PRADO, NE - ATLANTA, GA 30309	58-6067611
AUSTIN	201 ORION ROAD - GEORGETOWN, TX 78633	74-6087421
BIRMINGHAM	2500 ABERDEEN ROAD - BIRMINGHAM, AL 35223	63-6062851
BOSTON	247 FISHER AVENUE - BROOKLINE, MA 02445	04-2111206
CENTRAL FLORIDA	P.O. BOX 243 - WINTER PARK, FL 32790	59-6200236
CENTRAL PENNSYLVANIA	P.O. BOX 2371 - CARLISLE, PA 19102	25-1651601
CHARLESTON	678 FISHERMAN'S BEND - CHARLESTON, SC 29407	57-6034370
CHARLOTTESVILLE	520 RODES DRIVE - CHARLOTTESVILLE, VA 22903	54-6070401
CHICAGO	401 E. ONTARIO #4505 - CHICAGO, IL 60611	36-2274388
CINCINNATI	5564 DRY RIDGE RD - COLUMBUS, OH 43221	31-6079799
CLEVELAND	2516 HANSON AVE - LAKEWOOD, OH 44124	34-6597020
CLEVELAND SCHOLARSHIP	2517 HANSON AVE - LAKEWOOD, OH 44124	34-7001238
COLONIAL NC	111 VAND CT NEW BERN, NC 28562	22-3396460
COLUMBIA	107 ASPEN LANE - COLUMBIA, SC 29212	57-6034371
COLUMBUS	1356 LA ROCHELLE DRIVE - COLUMBUS, OH 43221	31-6079798

DALLAS	4046 HIGH SUMMIT - DALLAS, TX 75244	75-6063720
DELAWARE	374 SPRINGHOUSE LANE - HOCKESSIN, DE 19707	51-0238373
DENVER	475 W. 12TH AVE. BELVEDERE TOWER 10A - DENVER, CO 80204	84-6050624
DESERT	P.O. BOX 204 - PALM DESERT, CA 92261	77-0493920
FORT WORTH	1600 TEXAS STREET, #2201 - FORT WORTH, TX 76102	95-6063721
FT. LAUDERDALE	451 HERITAGE DRIVE, APT 40 - POMPANO BEACH, FL 33060	59-1578265
GREENSBORO	711 DOVER RD - GREENSBORO, NC 27408	56-1738649
GREENWICH	52 LAFAYETTE PLACE #3G - GREENWICH, CT 06830	06-1306505
HAWAII	1521 PUNAHOU STREET #401 - HONOLULU, HI 96822	99-6014708
HOUSTON	2720 UNIVERSITY - HOUSTON, TX 77005	74-1293798
INDIANAPOLIS	1752 GLENCARY CRST INDIANAPOLIS, IN 46228	35-6072424
JACKSON	316 WATER GARDEN TERRACE - JACKSON, MS 39110	64-0627049
JACKSONVILLE	2970 ST. JOHNS AVE, APT 10G JACKSONVILLE, FL 32205	59-6200235
KANSAS CITY	8436 LEE BLVD LEAWOOD, KS 66206	43-6075077
KENTUCKY	FAIRVIEW F2300 WENDLER LANE - LOUISVILLE, KY 40272	61-6053477
LEXINGTON	P.O. BOX 88 - ROCKBDGE BATH, VA 24473	23-7061662
LOS ANGELES	2714 FLEUR DRIVE - SAN MARINO, CA 91108	95-6188095
MARYLAND	6607 DARNALL RD RUXTON, MD 21204	52-0608002

MEMPHIS	500 KINGSGATE CV MEMPHIS, TN 38117	62-6074719
MIAMI	P.O. BOX 370844 - KEY LARGO, FL 33037	23-7070646
MICHIGAN	11 FAIRLAKE LN GROSSE POINTE, MI 48236	38-6146370
MONMOUTH COUNTY	35 COONEY TERRACE - FAIR HAVEN, NJ 07704	22-6095530
MONROE	2203 PARGOUD BLVD - MONROE, LA 71201	22-3396461
NAPLES	1185 IMMOKALEE ROAD, SUITE 120 - NAPLES, FL 34110	65-0246558
NASHVILLE	6666 BROOKMAN TERRACE 110 - NASHVILLE, TN 38117	62-6074718
NEW ORLEANS	300 TRANSCONTINENTAL DRIVE - METAIRIE, LA 70006	72-6035511
NEW YORK	144 E. 39 STREET - NEW YORK, NY 10036	13-3591483
NEWPORT	7 COWSILL LANE - NEWPORT, RI 02840	05-6033890
NIAGARA FRONTIER	8 TILLINGHAST PLACE - BUFFALO, NY 14216	51-0194880
OKLAHOMA CITY	12500 SAINT ANDREWS DRIVE, APT 8 - OKLAHOMA CITY, OK 73120	73-6112438
PALM BEACH	243 KERILYN ROAD - PALM BEACH, FL 33480	59-6200230
PHILADELPHIA	215 S. 16TH STREET #14 - PHILADELPHIA, PA 19102	23-1287102
PHOENIX	7328 E. ARLINGTON ROAD - SCOTTSDALE, AZ 85250	86-6031148
PORTLAND	6210 SE MAIN ST PORTLAND, OR 97215	93-6042659
PRINCETON	4590 PROVIDENCE LINE RD PRINCETON, NJ 08540	22-6095532
PROVIDENCE	160 PLEASANT STREET RUMFORD, RI 02840	05-6033889

THE ENGLISH-SPEAKING UNI	ION OF THE UNITED.	23-7037147
RESEARCH TRIANGLE	2716 ANDERSON DRIVE RALEIGH, NC 27608	56-6093180
RICHMOND	2351 FOUNDERS CREEK CT MIDLOTHIAN, VA 23113	54-6047866
ROCHESTER	84 MIDDLESEX ROAD ROCHESTER, NY 12110	16-6090365
SALISBURY	10 DOGWOOD ROAD SPENCER, NO 28144	56-6093183
SAN DIEGO	2119 BELLOC CT SAN DIEGO, CA 92109	23-7056058
SAN FRANCISCO	112 BLACKBURN AVE MENLO PARK, CA 94025	94-1156273
SANDHILLS	29 LA QUINTA LOOP - PINEHURST, NC 28374	56-1254844
SAVANNAH	1 MARSH BIRD LANE - SAVANNAH, GA 31411	58-6067609
SEATTLE	P.O. BOX 3013 - BELLEVUE, WA 98009	91-6074829
SHREVEPORT	188 CAPLIS ROAD ELM GROVE, LA 71051	72-6035510
SOUTHWEST VIRGINIA	2114 RIVER OAKS DRIVE - SALEM, VA 24153	54-6070403
ST. LOUIS	200 JEFFERSON RD ST. LOUIS, MO 63119	43-6075078
SYRACUSE	4252 ALTAIR CRSE - LIVERPOOL, NY 13090	16-6090366
TOLEDO	6550 CARRIETOWNE LANE - TOLEDO, OH 43615	51-0194883
TUCSON	6611 CIRCULA OTANA - TUCSON, AZ 85750	23-7157278
TULSA	4626 S. MAPLEWOOD AVE - TULSA, OK 74135	73-6112443
WASHINGTON	4000 CATHEDRAL AVE -	53-0063345

WASHINGTON, DC 20016

SCHEDULE D

(Form 990)

Department of the Treasury

Supplemental Financial Statements

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www irs gov/form990.

Inspection

THE ENGLISH-SPEAKING UNION OF THE UNITED Name of the organization **Employer identification number** STATES - GROUP RETURN 23-7037147 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the Part I organization answered "Yes" to Form 990. Part IV. line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year 1 2 Aggregate contributions to (during year) 3 Aggregate grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). Preservation of land for public use (e.g., recreation or education) Preservation of an historically important land area Protection of natural habitat Preservation of a certified historic structure Preservation of open space Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year Total number of conservation easements 2a Total acreage restricted by conservation easements 2b Number of conservation easements on a certified historic structure included in (a) Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax 3 vear -Number of states where property subject to conservation easement is located > Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year > \$ Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8. 1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenues included in Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items: a Revenues included in Form 990, Part VIII, line 1

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Assets included in Form 990, Part X

Schedule D (Form 990) 2013

HE ENGLISH-SPEAKING UNION OF THE UNITER

Schedule D (Form 990) 2013

STATES - GROUP RETURN

23-7037147 Page 2

Pai	t III Organizations Maintaining C	Collections of Ar	t, Histori	cal Tr	reasures, o	r Oth	er Si	milar Ass	ets(contin	nued)	
3	Using the organization's acquisition, accessi	on, and other record	s, check an	y of the	following that	are a	signific	ant use of it	s collection	n items	 S
	(check all that apply):										
а	Public exhibition	d	Loa	n or exc	change progra	ms					
b	Scholarly research	е	Oth	er							
С	Preservation for future generations										
4	Provide a description of the organization's co	ollections and explain	n how they	urther t	the organizatio	n's ex	empt p	ourpose in P	art XIII.		
5	During the year, did the organization solicit of										
	to be sold to raise funds rather than to be ma	aintained as part of t	he organiza	tion's c	ollection?			[Yes		No
Pai	t IV Escrow and Custodial Arran								/, line 9, or		
	reported an amount on Form 990, Pa										
1a	Is the organization an agent, trustee, custod	ian or other intermed	liary for con	tributio	ns or other ass	sets no	t inclu	ded			
	on Form 990, Part X?								Yes		No
b	If "Yes," explain the arrangement in Part XIII										
	, ,	•	Ü						Amount		
С	Beginning balance							1c			
	Additions during the year							1d			
е	Distributions during the year							1e			
f	Ending balance							1f			
	Did the organization include an amount on F	orm 990 Part X line	212				∟		Yes	\neg	No
	If "Yes," explain the arrangement in Part XIII.										
	t V Endowment Funds. Complete i										
		(a) Current year	(b) Prior		(c) Two years			ree vears bac	k (e) Four	vears	hack
12	Beginning of year balance	(a) Garrent year	(6) 1 1101	your	(6)	5 5 4 5 1 1	(4)		(6) - 54.	jouro.	-
b	Contributions										
	Net investment earnings, gains, and losses										
C											
d	Grants or scholarships										—
е	Other expenditures for facilities										
	and programs										
	Administrative expenses										
g	End of year balance			. ,							
2	Provide the estimated percentage of the cur	-		olumn (a)) held as:						
а	Board designated or quasi-endowment		_%								
b	Permanent endowment	%									
С	Temporarily restricted endowment										
	The percentages in lines 2a, 2b, and 2c shou	•									
За	Are there endowment funds not in the posse	ession of the organiza	ation that ar	e held a	and administer	red for	the or	ganization	г		
	by:									Yes	No_
	(i) unrelated organizations								3a(i)	\longrightarrow	
	(ii) related organizations								3a(ii)	\longrightarrow	
b	If "Yes" to 3a(ii), are the related organizations	s listed as required o	n Schedule	R?					3b		
4	Describe in Part XIII the intended uses of the		wment fund	ls.							
Pai	t VI Land, Buildings, and Equipm										
	Complete if the organization answere	d "Yes" to Form 990	, Part IV, line	e 11a. S	See Form 990,	Part X	, line 1	0.			
	Description of property	(a) Cost or of	I	(b) Cos	t or other	٠,	Accum	1	(d) Bool	k value	}
		basis (investn	nent)	basis	(other)	de	eprecia	ntion			
1a	Land										
	Buildings										
	Leasehold improvements										
	Equipment										
	Other										
	Add lines 1s through 1s (Column (d) must e		V column /	D) line	10(a)	_					0

Schedule D (Form 990) 2013

STATES - GROUP RETURN

23-7037147 Page 3

	Complete if the organization answered "Yes"	to Form 990 Part IV lin	e 11h See Form 990 Part X	line 12
	on of security or category (including name of security)	(b) Book value		on: Cost or end-of-year market value
Financia	derivatives			•
	eld equity interests			
Other				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
. ,	must equal Form 990, Part X, col. (B) line 12.)			
	Investments - Program Related.			
	Complete if the organization answered "Yes"	to Form 990 Part IV lin	ne 11c See Form 990 Part Y	line 13
	(a) Description of investment	(b) Book value		on: Cost or end-of-year market value
(1)		, , = = = : : : : : : : : : : : : : : :	(,	
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8) (9)				
. ,	must equal Form 990, Part X, col. (B) line 13.)			
	Other Assets.			
urtix	Complete if the organization answered "Yes"	to Form 990 Part IV lin	ne 11d See Form 000 Part Y	line 15
		Description	ie i iu. See i oiiii 990, i ait A	(b) Book value
(1)	()			(2, 200). (4.00
(1)				
(2)				
(3)				
(4)				
. ,				
(5)				
(5) (6)				
(5) (6) (7)				
(5) (6) (7) (8)				
(5) (6) (7) (8) (9)		. 45)		
(5) (6) (7) (8) (9) otal. (Colum	nn (b) must equal Form 990, Part X, col. (B) lin	e 15.)		>
(5) (6) (7) (8) (9) Otal. (Colum	Other Liabilities.			
(5) (6) (7) (8) (9) Otal. (Colum	Other Liabilities. Complete if the organization answered "Yes"			
(5) (6) (7) (8) (9) Otal. (Colum	Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability		ne 11e or 11f. See Form 990, (b) Book value	
(5) (6) (7) (8) (9) Otal. (Column	Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability eral income taxes		(b) Book value	Part X, line 25.
(5) (6) (7) (8) (9) otal. (Colum Part X	Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability			
(5) (6) (7) (8) (9) Otal. (Colum Part X	Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability eral income taxes		(b) Book value	Part X, line 25.
(5) (6) (7) (8) (9) (1) Fede (2) OTI (3) (4)	Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability eral income taxes		(b) Book value	Part X, line 25.
(5) (6) (7) (8) (9) otal. (Colun Part X (1) Fede (2) OTH (3) (4) (5)	Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability eral income taxes		(b) Book value	
(5) (6) (7) (8) (9) Dart X (1) Fede (2) OTI (3) (4)	Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability eral income taxes		(b) Book value	
(5) (6) (7) (8) (9) Otal. (Colum Part X (1) Fede (2) OTH (3) (4) (5)	Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability eral income taxes		(b) Book value	
(5) (6) (7) (8) (9) otal. (Columnor X) (1) Fede (2) OTI (3) (4) (5) (6)	Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability eral income taxes		(b) Book value	
(5) (6) (7) (8) (9) otal. (Colum Part X (1) Fede (2) OTI (3) (4) (5) (6) (7)	Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability eral income taxes		(b) Book value	Part X, line 25.

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Schedule D (Form 990) 2013

E ENGLISH-SPEAKING UNION OF THE UNITER

chedule D (Form 990) 2013 STATES - GROUP RETURN

23-7037147 Page 4

Pa	rt XI Reconciliation of Revenue per Audited Financial St	atements With Reven	ue per Return.	
	Complete if the organization answered "Yes" to Form 990, Part IV, li		p	
1			1 1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:			
а		2a		
b	Donated services and use of facilities			
С	Recoveries of prior year grants			
d				
е			2e	
3	Subtract line 2e from line 1		3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:			
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a		
b	Other (Describe in Part XIII.)	4b		
С				
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12			
Pa	rt XII Reconciliation of Expenses per Audited Financial S		nses per Return.	
	Complete if the organization answered "Yes" to Form 990, Part IV, li		т.т	
1	Total expenses and losses per audited financial statements		1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	ا مما		
a h				
b	Prior year adjustments			
c d	Other losses Other (Describe in Part XIII.)			
e			2e	
3	Subtract line 2e from line 1			
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:			
а		4a		
b				
_	, , , , , , , , , , , , , , , , , , , ,			
С	Add lines 4a and 4b		4c	
с <u>5</u>	Add lines 4a and 4b Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line			
5				
5 Pa	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line	18.)	5	Ι,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information.	4; Part IV, lines 1b and 2b;	5	I,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	l,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	I,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	l,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	I,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	I,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	l,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	l,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	Ι,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	l,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	I,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	l,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	Ι,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	I,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	l,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	I,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	I,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	I,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	I,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	I,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	1,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	I,
5 Pa Prov	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line rt XIII Supplemental Information. ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and	4; Part IV, lines 1b and 2b;	5	I,

SCHEDULE G

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form.990

OMB No. 1545-0047

Inspection

Name of the organization

THE ENGLISH-SPEAKING UNION OF THE UNITED

Employer identification number

23-7037147 STATES - GROUP RETURN Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17. Form 990-EZ filers are not Part I required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations а Internet and email solicitations $oxedsymbol{oxed}$ Solicitation of government grants b Phone solicitations c In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or Yes key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? No b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts tò (or retained by) (ii) Activity to (or retained by) have custody fundraiser or entity (fundraiser) from activity or control of contributions? organization listed in col. (i) Yes No 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990 or 990-EZ) 2013

Schedule G (Form 990 or 990-EZ) 2013 STATES - GROUP RETURN 23-7037147 Page Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000

23-7037147 Page 2

		of fundraising event contributions and g				ts greater than \$5,000.
			(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
			NEW YEARS	FIRST LADY		(add col. (a) through
			EVE	OF BV	13	col. (c)
er			(event type)	(event type)	(total number)	COI. (C))
Revenue	_	Cyana yangiata	47,826.	13,320.	150,643.	211,789.
Re	1	Gross receipts	47,020	13,320.	130,043.	211,700
	2	Less: Contributions				
	3	Gross income (line 1 minus line 2)	47,826.	13,320.	150,643.	211,789.
	4	Cash prizes				
	5	Noncash prizes				
ses						
≅xpen	6	Rent/facility costs				
Direct Expenses	7	Food and beverages				
-	8	Entertainment		0.550	0.7.000	4.50 4.44
	9	Other direct expenses	55,358.	9,753.	97,000.	162,111.
	10	Direct expense summary. Add lines 4 throug				162,111.
D -	11		line 3, column (d))	49,678.
Pa	ıπ		answered "Yes" to Form	1 990, Part IV, line 19, or r	reported more than	
		\$15,000 on Form 990-EZ, line 6a.		# > Dull to be fine tent		(n =
ne			(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c)
Revenue				billigo/progressive billige		coi. (a) through coi. (c)
Be	1	Gross revenue				
ses	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses				
		,	Yes %	Yes %	Yes %	
	6	Volunteer labor	No No	No No	No No	
	7	Direct expense summary. Add lines 2 throug	h 5 in column (d)		>	
	8	Net gaming income summary. Subtract line 7	7 from line 1, column (d)		>	
			, , ,		,	
9	En	ter the state(s) in which the organization opera	ates gaming activities:			
а	ls t	the organization licensed to operate gaming a	ctivities in each of these	states?		Yes Mo
b	If "	No," explain:				
	_					
10a	We	ere any of the organization's gaming licenses r	evoked suspended or te	erminated during the tax	vear?	Yes No
		Yes," explain:				
	_					
33208	32 0	9-12-13			Schedule G (For	m 990 or 990-EZ) 2013

Sch	edule G (Form 990 or 990-EZ) 2013 STATES - GROUP RETURN	23-/	03/	<u>14/</u>	Page 3
11	Does the organization operate gaming activities with nonmembers?		,	Yes	└─ No
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed				
	to administer charitable gaming?		,	Yes	☐ No
13	Indicate the percentage of gaming activity operated in:				
а	The organization's facility		13a		%
	An outside facility		13b		%
	Enter the name and address of the person who prepares the organization's gaming/special events books and recor	<u>L</u>			
•					
	Name				
	- Traine P				
	Address >				
	Address				
150	Does the organization have a contract with a third party from whom the organization receives gaming revenue?		 ,	Yes	☐ No
ısa	boes the organization have a contract with a third party from whom the organization receives gaming revenue?			163	NO
	If IIVes II and an the consequent of remainer various various label the consequention				
D	If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amo	unt			
	of gaming revenue retained by the third party > \$				
С	If "Yes," enter name and address of the third party:				
	Name				
	Address				
16	Gaming manager information:				
	Name				
	Gaming manager compensation ▶ \$				
	Description of services provided				
	Director/officer Employee Independent contractor				
	Employee Employee				
47	Manual alaman distribution and				
	Mandatory distributions:				
а	Is the organization required under state law to make charitable distributions from the gaming proceeds to		Ш,	.,	
	retain the state gaming license?		Ш,	Yes	∟ No
b	Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent	in the			
_	organization's own exempt activities during the tax year > \$				
Pa	TT IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v), and F	art III, lin	es 9,	9b, 10	0b, 15b,
	15c, 16, and 17b, as applicable. Also complete this part to provide any additional information (see instruct	ions).			
		-			

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

Attach to Form 990.

THE ENGLISH-SPEAKING UNION OF THE UNITED

► Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

Schedule I (Form 990) (2013)

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection of part of the organization and procedures for monotonic manufactures and organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recording that received more than \$5,000. Part II can be equipolated if additional space is needed. 1 (a) Name and address of organization (b) EIN (c) IRC section of applicable of app	STATES - GROUP RETURN					23-7037147		
conteria used to award the grants or assistance? 2 Describe in Part IV the organizations procedures for monitoring the use of grant funds in the United States. Part III Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. 1 (a) Name and address of organization or government (b) EIN (c) IRC section if applicable (d) Amount of non-cash assistance or government or government (e) Amount of non-cash assistance or government organization and the process of grant or government organizations listed in the line 1 table 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table	Part I General Information on Grants and Assistance							
Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. 1(a) Name and address of organization or government (b) EIN (c) IRCS section (c) Amount of applicable (cash grant non-cash assistance) (b) EIN (c) IRCS section (c) IRCS section (c) Amount of cash grant non-cash assistance) (c) Amount of non-cash assistance (c) Molitod or valuation (pox, FMV, appraisal, other) (d) Description or valuation (pox, FMV, appraisal, other) (d) Description or valuation (pox, FMV, appraisal, other) (e) Description or valuation (pox, FMV, appraisal, other) (h) Purpose of grant or valuation (pox, FMV, appraisal, other) (h) Purp	criteria used to award the grants or assistance?							
recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. 1 (a) Name and address of organization or government (b) EIN (c) IRC section (c) Amount of fapplicable (c) IRC section (c) Amount of cash grant (c) Amount of cash grant (d) Amount of non-cash assistance (h) Purpose of grant or assistance (h) Assistance (
1 (a) Name and address of organization or government (b) EIN (c) IRC section (d) Amount of cash grant (d) Amount of cash grant (e) Amount of valuation (book, FMY, appraisal, other) (g) Description of non-cash assistance (g) Description of n	Granto ana Othor Accidence to		=			anization answered "	Yes" to Form 990, Part I	/, line 21, for any
rightenine and adules sorting an izero or government or ganizations listed in the line 1 table						(f) Method of	1 () 5	
	1 (a) Name and address of organization or government	(b) EIN			non-cash	valuation (book, FMV, appraisal,		
	2 Enter total number of section 501(c)(3)	 and government or	urganizations listed in th	ne line 1 table	1	I		
S Effect total number of other organizations listed in the life it table								>

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Part III Grants and Other Assistance to Individuals in the United States, Complete if the organization answered "Yes" to Form 990, Part IV, line 22, Part III can be duplicated if additional space is needed. (b) Number of (c) Amount of (d) Amount of non-(e) Method of valuation (a) Type of grant or assistance (f) Description of non-cash assistance (book, FMV, appraisal, other) recipients cash grant cash assistance ESU SCHOLARSHIPS 78 146,754 0 209,897 0 BRITISH UNIVERSITY SUMMER SCHOOL SCHOLARSHIPS 41 Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information. PART I, LINE 2: EXPLANATION: SCHOLARSHIPS AND FELLOWSHIPS GIVEN OUT IN THE UNITED STATES ARE ONLY GIVEN AFTER AN APPLICATION PROCESS IN WHICH EACH BRANCH CHECKS THE QUALIFICATIONS OF ALL APPLICANTS. EACH APPLICANT IS REQUIRED TO REAPPLY EACH YEAR THEY ARE ELIGIBLE FOR A GRANT. THIS PROCESS ENSURES THAT ALL RECIPIENTS ARE DESERVING OF THE GRANTS AND THAT THEY MEET ALL APPLICABLE QUALIFICATIONS ON A YEARLY BASIS.

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Supplemental Information to Form 990 or 990-EZ complete to provide information for responses to specific questions on

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

➤ Attach to Form 990 or 990-EZ.

2013 Open to Public

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service

Name of the organization

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www irs gove THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - GROUP RETURN

Employer identification number 23-7037147

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

USES THE SHARED BOND OF THE ENGLISH LANGUAGE TO IMPROVE LIVES AND

COMMUNICATION THROUGH A VARIETY OF EDUCATIONAL AND CULTURAL PROGRAMS.

IT WAS FORMALLY ORGANIZED IN 1920 FROM THE CONVICTION OF ITS FOUNDER,

SIR EVELYN WRENCH, THAT, GIVEN THE OPPORTUNITY TO KNOW ONE ANOTHER

PERSONALLY, PEOPLE WHO SHARED A COMMON LANGUAGE WOULD DISCOVER THAT

THEY ALSO SHARED VALUES, WHATEVER THEIR DIFFERENCES IN NATIONALITY OR

BACKGROUND. WHILE IT STARTED IN BRITAIN AND IN THE UNITED STATES AS AN

ANGLO-AMERICAN ASSOCIATION, THE ORGANIZATION HAS GROWN TO INCLUDE

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: ADMINISTERED THE LOCAL COMPETITIONS AND THE WINNERS OF THOSE LOCAL COMPETITIONS WERE SENT TO NEW YORK CITY FOR THE ESU NATIONAL SHAKESPEARE COMPETITION HELD ON STAGE AT LINCOLN CENTER. THE COMPETITORS ARE USUALLY VASTLY DIVERSE ETHNICALLY, RACIALLY AND ECONOMICALLY AND HAVE INCLUDED FIRST GENERATION AMERICANS FROM HOMES WHERE ENGLISH IS NOT THE PRIMARY LANGUAGE. APPROXIMATELY SEVENTY PERCENT OF THE LOCAL BRANCH COMPETITION WINNERS COME FROM PUBLIC THE COMPETITION'S PANELS OF JUDGES INCLUDE ACTORS AND SCHOOLS. THEATRICAL TEACHERS, DIRECTORS, CRITICS AND INSTRUCTORS OF LITERATURE AND ENGLISH. SEVERAL ESU BRANCHES PARTNER WITH COMMUNITY INSTITUTIONS TO SPONSOR WORKSHOPS FOR TEACHERS ON TEACHING SHAKESPEARE THROUGH PERFORMANCE.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. $^{332211}_{\,\,\,09-04-13}$

ENGLISH-SPEAKING UNIONS IN OVER 50 COUNTRIES.

Schedule O (Form 990 or 990-EZ) (2013)

Schedule O (Form 990 or 990-EZ) (2013)

Name of the organization

THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - GROUP RETURN

Employer identification number 23 – 7037147

Page 2

TUITION GRANTS AND TRAVEL STIPENDS SO THAT THE TEACHERS MAY BECOME

STUDENTS THEMSELVES, AND STUDY ENGLISH LITERATURE, TEACHING SHAKESPEARE

THROUGH PERFORMANCE OR SOCIAL STUDIES IN ENGLAND AND SCOTLAND. IN

FISCAL YEAR ENDING 6/30/14, 46 AMERICAN HIGH SCHOOL TEACHERS WERE

AWARDED SUMMER SCHOLARSHIPS. SINCE THE PROGRAM'S INCEPTION, MORE THAN

2,000 HIGH SCHOOL AND MIDDLE SCHOOL TEACHERS BE RECEIVED THESE

SCHOLARSHIPS.

FORM 990, PART VI, SECTION A, LINE 6:

EXPLANATION: THE ENGLISH SPEAKING UNION OF THE UNITED STATES "ESU" SHALL HAVE CLASSES OF MEMBERS AS MAY BE DETERMINED FROM TIME TO TIME BY A RESOLUTION OF THE BOARD OF DIRECTORS. THE DESIGNATION AND CHARACTERISTICS OF EACH CLASS AND THE QUALIFICATIONS AND RIGHTS OF, AND THE LIMITATIONS UPON, THE MEMBERS OF EACH CLASS SHALL BE SET FORTH IN A RESOLUTION OF THE BOARD. AN ORGANIZATION OR INDIVIDUAL CAN BECOME A MEMBER OF THE ESU UPON PAYMENT OF MEMBERSHIP FEES. MEMBERSHIP CLASSES ARE AS FOLLOWS: INDIVIDUAL MEMBERS, ORGANIZATIONAL MEMBERS, NATIONAL MEMBERS, MEMBERS-AT-LARGE, LIFE MEMBERS, AND HONORARY MEMBERS AS DETERMINED BY THE BOARD.

FORM 990, PART VI, SECTION A, LINE 7A:

EXPLANATION: MEMBERS OF ESU HAVE THE RIGHTS A PRIVILEGES TO NOMINATE

CANDIDATES AND ELECT THE BOARD OF DIRECTORS, INTRODUCE AND ADOPT MOTIONS TO

THE ANNUAL GENERAL MEETING (AGM), HAVE ACCESS IN A TIMELY FASHION TO A

SCHEDULE OF MEETINGS OF THE NATIONAL BOARD AND STANDING COMMITTEES AND TO

THE MINUTES OF THOSE MEETINGS AND OBSERVE MEETINGS OF THE NATIONAL BOARD

AND STANDING COMMITTEES.

FORM 990, PART VI, SECTION A, LINE 7B:

332212 09-04-13

Schedule O (Form 990 or 990-EZ) (2013)

Page 2

Name of the organization THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - GROUP RETURN

Employer identification number 23-7037147

EXPLANATION: MEMBERS HAVE THE RIGHT TO APPROVE BOARD MEMBER NOMINATIONS.

FORM 990, PART VI, SECTION B, LINE 11:

EXPLANATION: THE ORGANIZATION HAS ITS FORM 990 PREPARED BY AN OUTSIDE

ACCOUNTING FIRM AND HAS ESTABLISHED THE FOLLOWING REVIEW PROCESS TO ENSURE

THAT AN ACCURATE AND COMPLETE RETURN IS FILED. DATA OF THE INDIVIDUAL

BRANCHES ARE REVIEWED BY THE INDIVIDUAL BRANCH EXECUTIVE DIRECTORS PRIOR TO

BEING COMPILED INTO THE GROUP RETURN. AFTER THE RETURN HAS BEEN PREPARED

IT IS SUBMITTED ELECTRONICALLY TO BOTH THE EXECUTIVE DIRECTOR AND THE BOARD

OF THE ENGLISH SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADQUARTERS

FOR REVIEW. ANY COMMENTS ARE SUMMARIZED AND ADDRESSED. ONCE THIS PROCESS

HAS BEEN COMPLETED, THE RETURN IS READY TO BE FILED.

FORM 990, PART VI, SECTION B, LINE 12C:

EXPLANATION: THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - NATIONAL HEADOUARTERS CURRENTLY HAS IN PLACE A CONFLICT OF INTEREST POLICY WHICH IT MONITORS AND ENFORCES. THE BOARD CURRENTLY MANDATES THAT ALL MEMBERS OF THE GOVERNING BODY DISCLOSE ALL INTERESTS THAT COULD LEAD TO CONFLICTS WHEN ELECTED TO THE BOARD AND AGAIN UPON RE-ELECTION. THE ORGANIZATION HAS A WRITTEN POLICY THAT REQUIRES ALL MEMBERS OF MANAGEMENT AND THE GOVERNING BODY TO ANNUALLY SIGN A CONFLICT OF INTEREST POLICY AND DISCLOSE ANY POTENTIAL OR ACTUAL CONFLICTS THAT MAY EXIST. THE SIGNED CONFLICT OF INTEREST POLICY WIL BE SUBMITTED TO THE CORPORATE COMPLIANCE OFFICER WHO REVIEWS THE SIGNED ATTESTATIONS FOR POTENTIAL OR ACTUAL CONFLICTS. IF A POTENTIAL OR ACTUAL CONFLICT OF INTEREST EXISTS, THE CORPORATE COMPLIANCE OFFICER WILL NOTIFY MEMBERS OF MANAGEMENT OR THE GOVERNING BODY ABOUT SUCH CONFLICT AND INVESTIGATE THE CONFLICT. THE RESULTS OF THE INVESTIGATION

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WILL BE SUMMARIZED AND DOCUMENTED BY THE CORPORATE COMPLIANCE OFFICER AND

Schedule O (Form 990 or 990-EZ) (2013)

Name of the organization THE ENGLISH-SPEAKING UNION OF THE UNITED

STATES - GROUP RETURN

Employer identification number 23-7037147

Page 2

BE REPORTED TO THE GOVERNING BODY. IF THE CORPORATE COMPLIANCE OFFICER

ESTABLISHES THAT AN ACTUAL CONFLICT EXISTS, THE MEMBER OF MANAGEMENT OR THE

GOVERNING BODY WILL BE NOTIFIED IMMEDIATELY AND WILL NOT BE ALLOWED TO VOTE

OR BE A PART OF ANY DECISIONS ABOUT ANY SUCH TRANSACTIONS THAT HAVE TO DO

WITH THE CONFLICT UNTIL SUCH TIME THERE IS NO LONGER A CONFLICT.

FORM 990, PART VI, SECTION B, LINE 15:

EXPLANATION: THE ENGLISH-SPEAKING UNION HAS A WRITTEN COMPENSATION POLICY FOR THEIR COMPENSATION COMMITTEE TO FOLLOW IN ESTABLISHING THE COMPENSATION FOR THE CEO, EXECUTIVE DIRECTOR, TOP MANAGEMENT OFFICIAL, OTHER OFFICERS OR KEY EMPLOYEES. THE POLICY MANDATES THAT EXECUTIVE COMPENSATION BE PERIODICALLY REVIEWED BY THE COMPENSATION COMMITTEE AND THAT THE COMMITTEE SHOULD BE FREE OF CONFLICTS OF INTEREST. IN ADDITION, THE APPROVING COMPENSATION COMMITTEE NEEDS TO REVIEW APPROPRIATE AND ADEQUATE DATA TO DETERMINE THE REASONABLENESS OF COMPENSATION BEING CONSIDERED. THE COMPENSATION COMMITTEE IS REQUIRED TO US A VARIETY OF INFORMATION AND STUDIES THAT ARE AVAILABLE TO DETERMINE THAT THE APPROPRIATE LEVEL OF THE COMPENSATION COMMITTEE'S COMPENSATION IS BEING PAID TO ITS EXECUTIVE. DECISION ON THE AMOUNT OF COMPENSATION PAID IS REQUIRED TO BE ADEQUATELY DOCUMENTED IN A CONTEMPORANEOUSLY WRITTEN FORMAT AND SHOULD DOCUMENT THE DATE OF THE DECISION, THE MEMBERS PRESENT DURING THE DECISION AND THOSE WHO VOTED ON IT, THE FULL TERMS OF THE TRANSACTION THAT WAS APPROVED AND THE COMPARABLE DATA USED AND RELIED UPON TO MAKE THE DECISION. THIS PROCESS WAS LAST PERFORMED ON FEBRUARY 24, 2014.

FORM 990, PART VI, SECTION C, LINE 19:

EXPLANATION: THE ORGANIZATION'S FEDERAL FORM 990 IS AVAILABLE FOR PUBLIC

INSPECTION AS REQUIRED UNDER SECTION 6104 OF THE INTERNAL REVENUE SERVICE

Schedule O (Form 990 or 990-EZ) (2013)

Schedule O (Form 990 or 990-EZ) (2013)	Page 2
Name of the organization THE ENGLISH-SPEAKING UNION OF THE UNITED STATES - GROUP RETURN	Employer identification number 23-7037147
CODE AS IT IS POSTED ON THE ORGANIZATION'S WEB SITE, ON G	UIDESTAR.ORG AND
OTHER SIMILAR WEBSITES. IN ADDITION, FORMS 990 AND 1023,	AS WELL AS THE
FINANCIAL STATEMENTS, CONFLICT OF INTEREST POLICY, ARTICL	ES OF
INCORPORATION AND BY-LAWS ARE AVAILABLE UPON WRITTEN REQU	EST OF THE
ORGANIZATION AT THE NATIONAL HEADQUARTERS, 144 EAST 39TH	STREET, NEW YORK,
NY 10016, OR BY CALLING THE ORGANIZATION AT 212-879-6800	. ALL BRNACH
OFFICE GOVERNING DOCUMENTS AND THE BRANCH CONFLICT OF INT	EREST POLICY ARE
ALSO AVAILABLE AT THE BRANCH UPON REQUEST.	
FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:	
ADJUSTMENT BY NATIONAL HEADQUARTERS	9.

	AFFILIATED LUDED IN GROUP RETURN	STATEMENT 2
NAME OF ORGANIZATION	ORGANIZATION'S ADDRESS	EMPLOYER ID
ALBANY	3208 FLORENCE DRIVE - LATHAM, NY 12110	14-6039610
ATLANTA	495 PRADO, NE - ATLANTA, GA 30309	58-6067611
AUSTIN	201 ORION ROAD - GEORGETOWN, TX 78633	74-6087421
BIRMINGHAM	2500 ABERDEEN ROAD - BIRMINGHAM, AL 35223	63-6062851
BOSTON	247 FISHER AVENUE - BROOKLINE, MA 02445	04-2111206
CENTRAL FLORIDA	P.O. BOX 243 - WINTER PARK, FL 32790	59-6200236
CENTRAL PENNSYLVANIA	P.O. BOX 2371 - CARLISLE, PA 19102	25-1651601
CHARLESTON	678 FISHERMAN'S BEND - CHARLESTON, SC 29407	57-6034370
CHARLOTTESVILLE	520 RODES DRIVE - CHARLOTTESVILLE, VA 22903	54-6070401
CHICAGO	401 E. ONTARIO #4505 - CHICAGO, IL 60611	36-2274388
CINCINNATI	5564 DRY RIDGE RD - COLUMBUS, OH 43221	31-6079799
CLEVELAND	2516 HANSON AVE - LAKEWOOD, OH 44124	34-6597020
CLEVELAND SCHOLARSHIP	2517 HANSON AVE - LAKEWOOD, OH 44124	34-7001238
COLONIAL NC	111 VAND CT NEW BERN, NC 28562	22-3396460
COLUMBIA	107 ASPEN LANE - COLUMBIA, SC 29212	57-6034371
COLUMBUS	1356 LA ROCHELLE DRIVE - COLUMBUS, OH 43221	31-6079798

DALLAS	4046 HIGH SUMMIT - DALLAS, TX 75244	75-6063720
DELAWARE	374 SPRINGHOUSE LANE - HOCKESSIN, DE 19707	51-0238373
DENVER	475 W. 12TH AVE. BELVEDERE TOWER 10A - DENVER, CO 80204	84-6050624
DESERT	P.O. BOX 204 - PALM DESERT, CA 92261	77-0493920
FORT WORTH	1600 TEXAS STREET, #2201 - FORT WORTH, TX 76102	95-6063721
FT. LAUDERDALE	451 HERITAGE DRIVE, APT 40 - POMPANO BEACH, FL 33060	59-1578265
GREENSBORO	711 DOVER RD - GREENSBORO, NC 27408	56-1738649
GREENWICH	52 LAFAYETTE PLACE #3G - GREENWICH, CT 06830	06-1306505
HAWAII	1521 PUNAHOU STREET #401 - HONOLULU, HI 96822	99-6014708
HOUSTON	2720 UNIVERSITY - HOUSTON, TX 77005	74-1293798
INDIANAPOLIS	1752 GLENCARY CRST INDIANAPOLIS, IN 46228	35-6072424
JACKSON	316 WATER GARDEN TERRACE - JACKSON, MS 39110	64-0627049
JACKSONVILLE	2970 ST. JOHNS AVE, APT 10G JACKSONVILLE, FL 32205	59-6200235
KANSAS CITY	8436 LEE BLVD LEAWOOD, KS 66206	43-6075077
KENTUCKY	FAIRVIEW F2300 WENDLER LANE - LOUISVILLE, KY 40272	61-6053477
LEXINGTON	P.O. BOX 88 - ROCKBDGE BATH, VA 24473	23-7061662
LOS ANGELES	2714 FLEUR DRIVE - SAN MARINO, CA 91108	95-6188095
MARYLAND	6607 DARNALL RD RUXTON, MD 21204	52-0608002

MEMPHIS	500 KINGSGATE CV MEMPHIS, TN 38117	62-6074719
MIAMI	P.O. BOX 370844 - KEY LARGO, FL 33037	23-7070646
MICHIGAN	11 FAIRLAKE LN GROSSE POINTE, MI 48236	38-6146370
MONMOUTH COUNTY	35 COONEY TERRACE - FAIR HAVEN, NJ 07704	22-6095530
MONROE	2203 PARGOUD BLVD - MONROE, LA 71201	22-3396461
NAPLES	1185 IMMOKALEE ROAD, SUITE 120 - NAPLES, FL 34110	65-0246558
NASHVILLE	6666 BROOKMAN TERRACE 110 - NASHVILLE, TN 38117	62-6074718
NEW ORLEANS	300 TRANSCONTINENTAL DRIVE - METAIRIE, LA 70006	72-6035511
NEW YORK	144 E. 39 STREET - NEW YORK, NY 10036	13-3591483
NEWPORT	7 COWSILL LANE - NEWPORT, RI 02840	05-6033890
NIAGARA FRONTIER	8 TILLINGHAST PLACE - BUFFALO, NY 14216	51-0194880
OKLAHOMA CITY	12500 SAINT ANDREWS DRIVE, APT 8 - OKLAHOMA CITY, OK 73120	73-6112438
PALM BEACH	243 KERILYN ROAD - PALM BEACH, FL 33480	59-6200230
PHILADELPHIA	215 S. 16TH STREET #14 - PHILADELPHIA, PA 19102	23-1287102
PHOENIX	7328 E. ARLINGTON ROAD - SCOTTSDALE, AZ 85250	86-6031148
PORTLAND	6210 SE MAIN ST PORTLAND, OR 97215	93-6042659
PRINCETON	4590 PROVIDENCE LINE RD PRINCETON, NJ 08540	22-6095532
PROVIDENCE	160 PLEASANT STREET RUMFORD, RI 02840	05-6033889

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RESEARCH TRIANGLE	2716 ANDERSON DRIVE RALEIGH, NC 27608	56-6093180
RICHMOND	2351 FOUNDERS CREEK CT MIDLOTHIAN, VA 23113	54-6047866
ROCHESTER	84 MIDDLESEX ROAD ROCHESTER, NY 12110	16-6090365
SALISBURY	10 DOGWOOD ROAD SPENCER, NC 28144	56-6093183
SAN DIEGO	2119 BELLOC CT SAN DIEGO, CA 92109	23-7056058
SAN FRANCISCO	112 BLACKBURN AVE MENLO PARK, CA 94025	94-1156273
SANDHILLS	29 LA QUINTA LOOP - PINEHURST, NC 28374	56-1254844
SAVANNAH	1 MARSH BIRD LANE - SAVANNAH, GA 31411	58-6067609
SEATTLE	P.O. BOX 3013 - BELLEVUE, WA 98009	91-6074829
SHREVEPORT	188 CAPLIS ROAD ELM GROVE, LA 71051	72-6035510
SOUTHWEST VIRGINIA	2114 RIVER OAKS DRIVE - SALEM, VA 24153	54-6070403
ST. LOUIS	200 JEFFERSON RD ST. LOUIS, MO 63119	43-6075078
SYRACUSE	4252 ALTAIR CRSE - LIVERPOOL, NY 13090	16-6090366
TOLEDO	6550 CARRIETOWNE LANE - TOLEDO, OH 43615	51-0194883
TUCSON	6611 CIRCULA OTANA - TUCSON, AZ 85750	23-7157278
TULSA	4626 S. MAPLEWOOD AVE - TULSA, OK 74135	73-6112443
WASHINGTON	4000 CATHEDRAL AVE - WASHINGTON, DC 20016	53-0063345